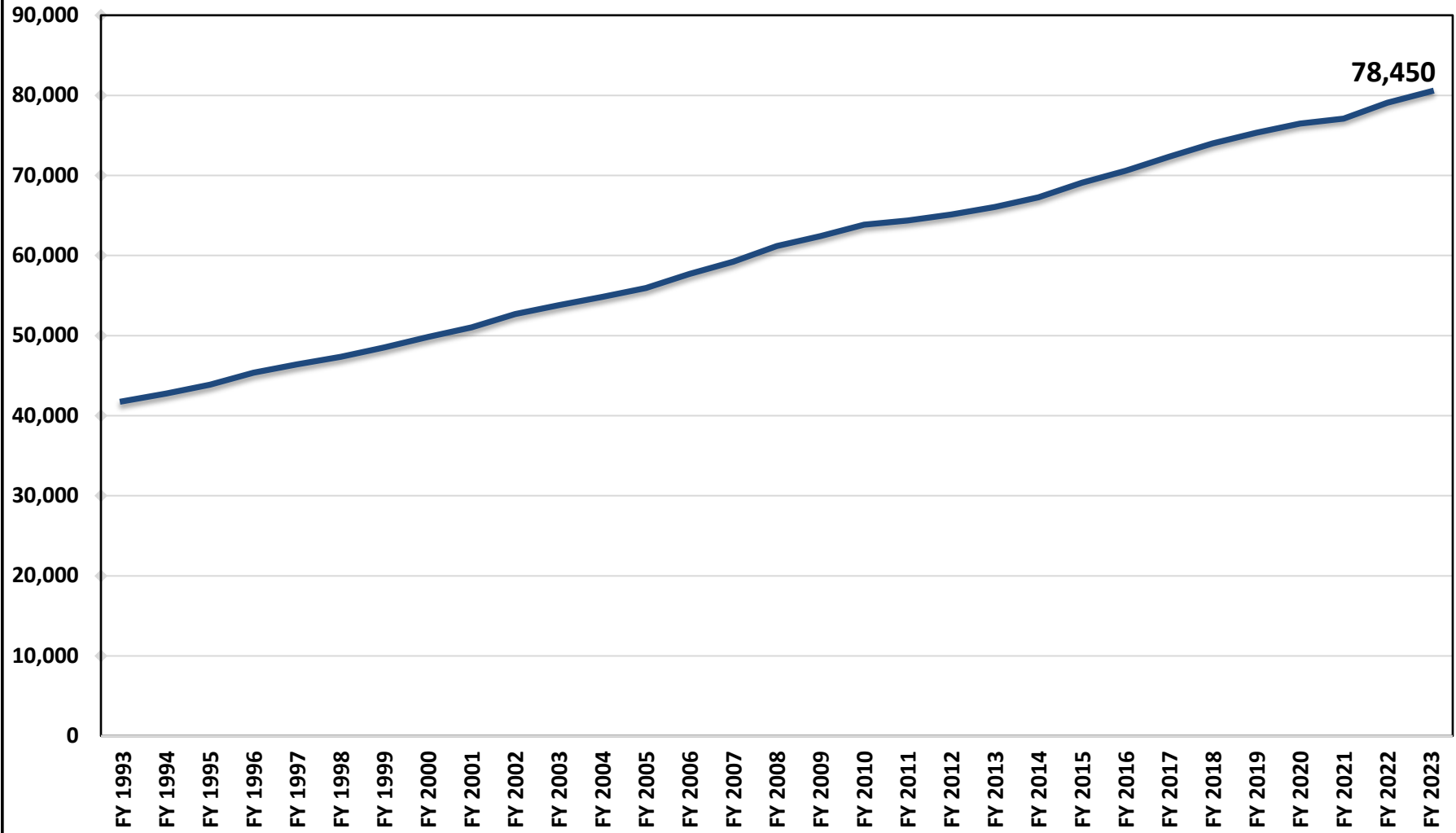


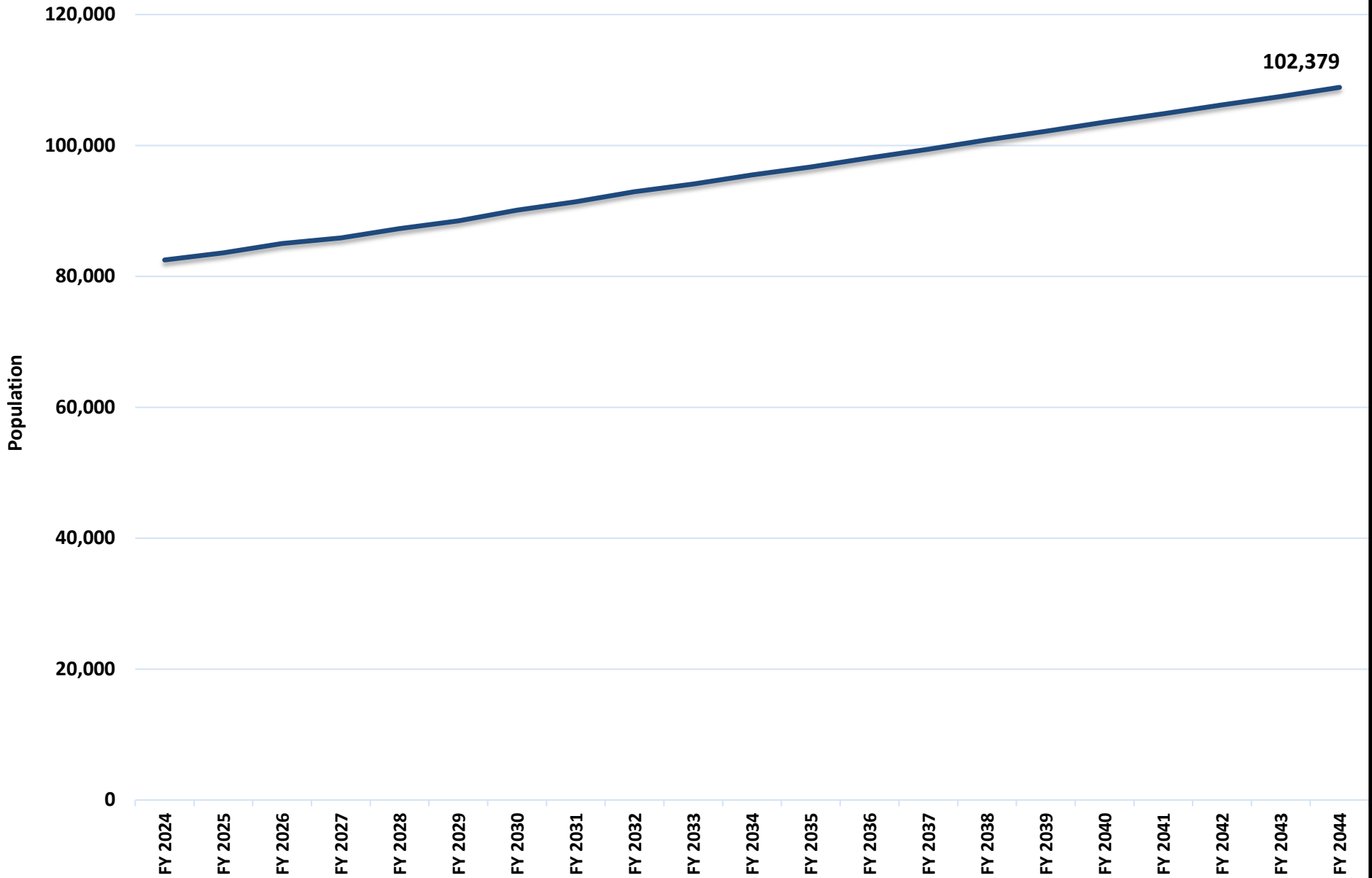
Historical Population Growth FY 1993 to FY 2023

Source: State Demographer

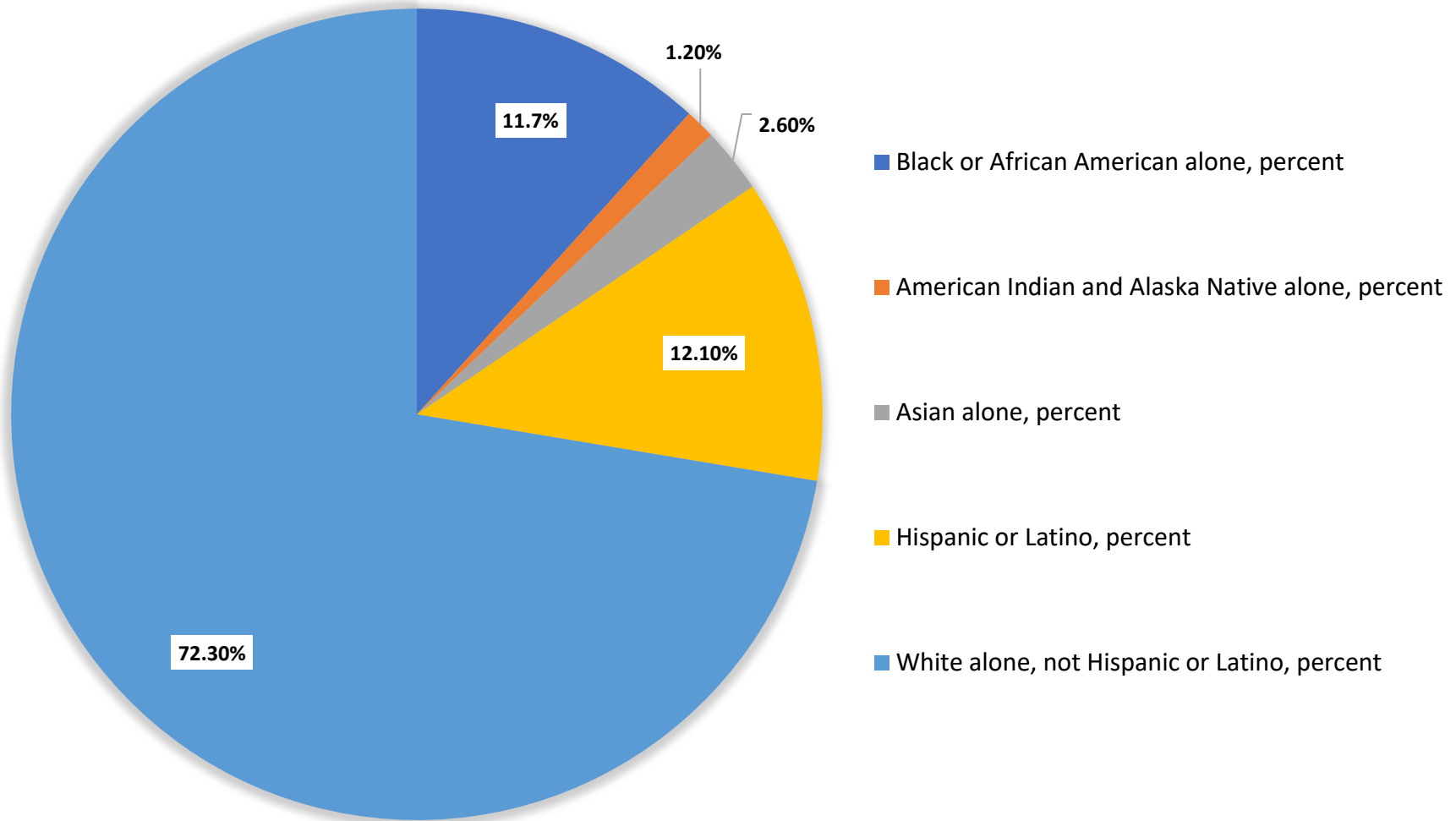


Projected Population Growth: FY 2024 to FY 2044

Sources: State Demographer

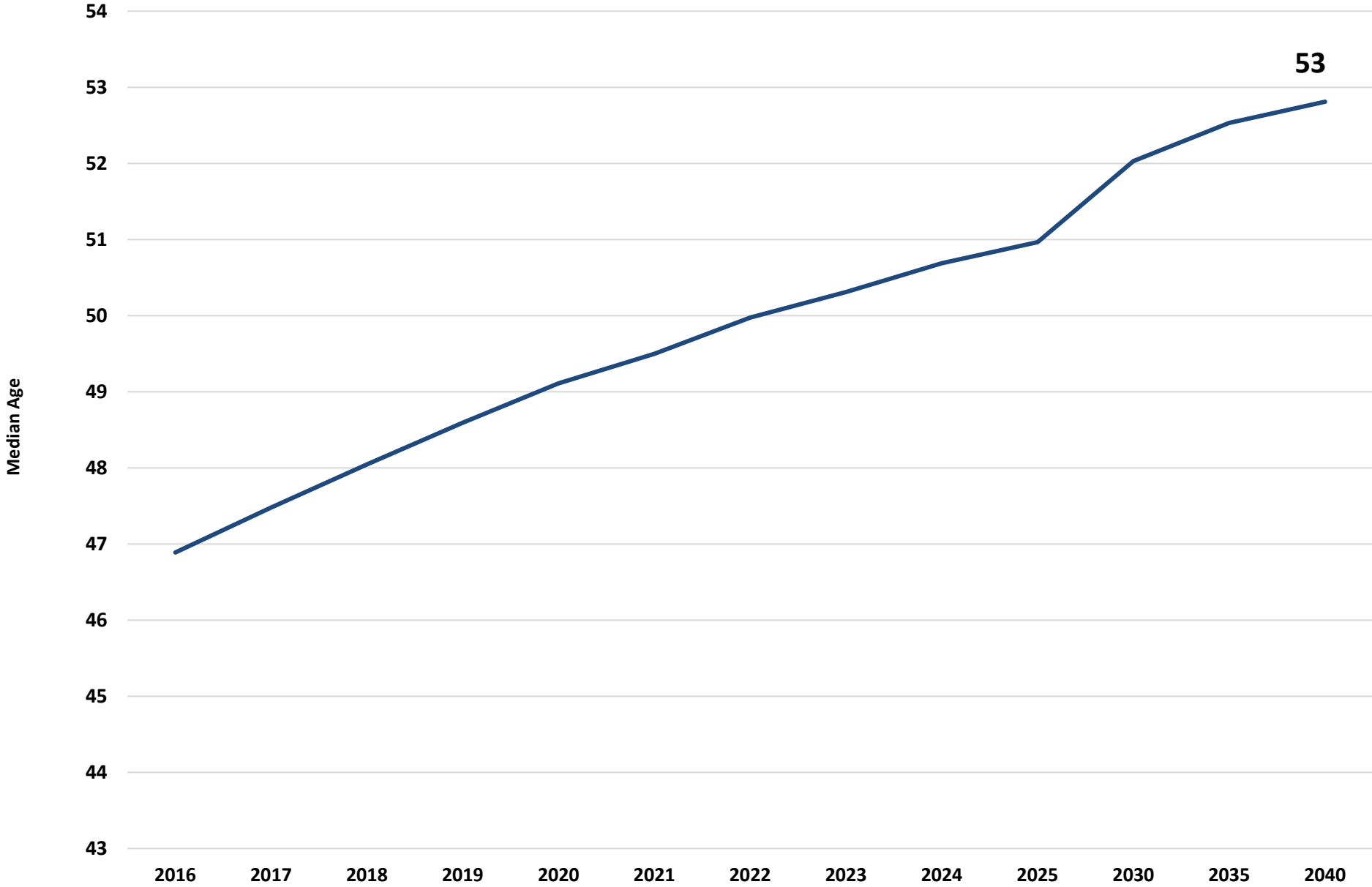


RACE AND ETHNICITY



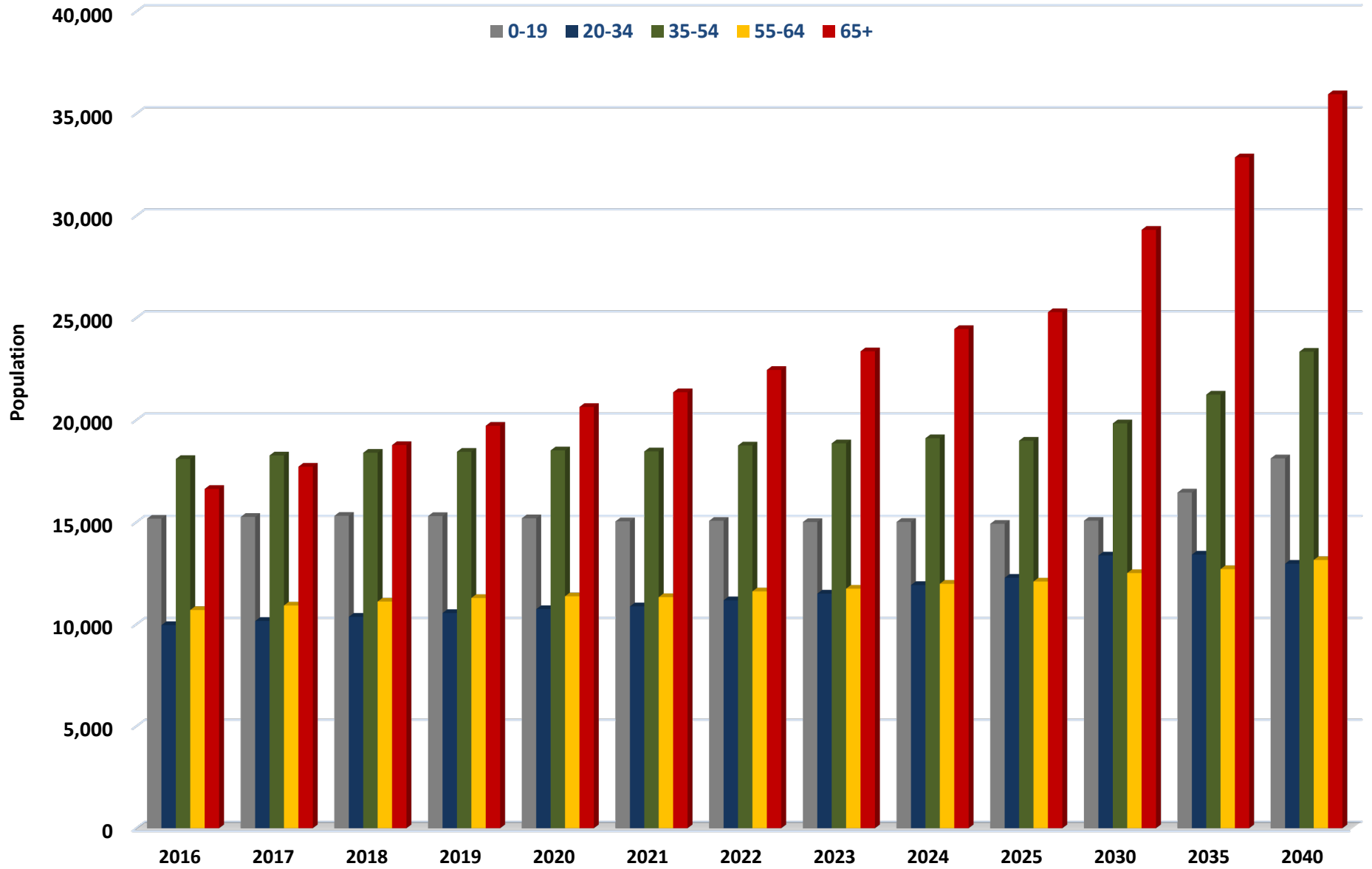
Projected Median Age

Source: State Demographer



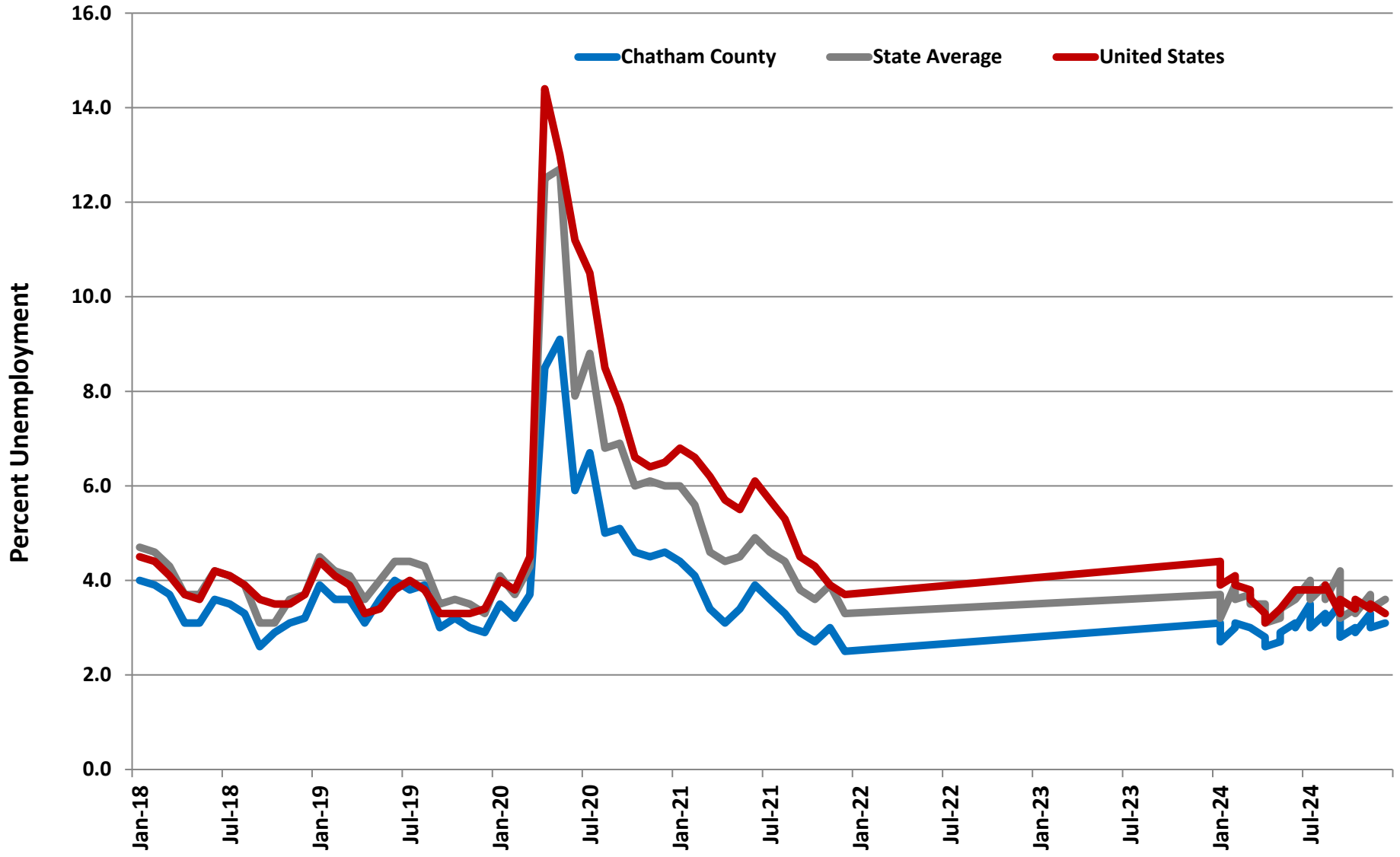
Population Actual and Projections by Age Group

Source: State Demographer



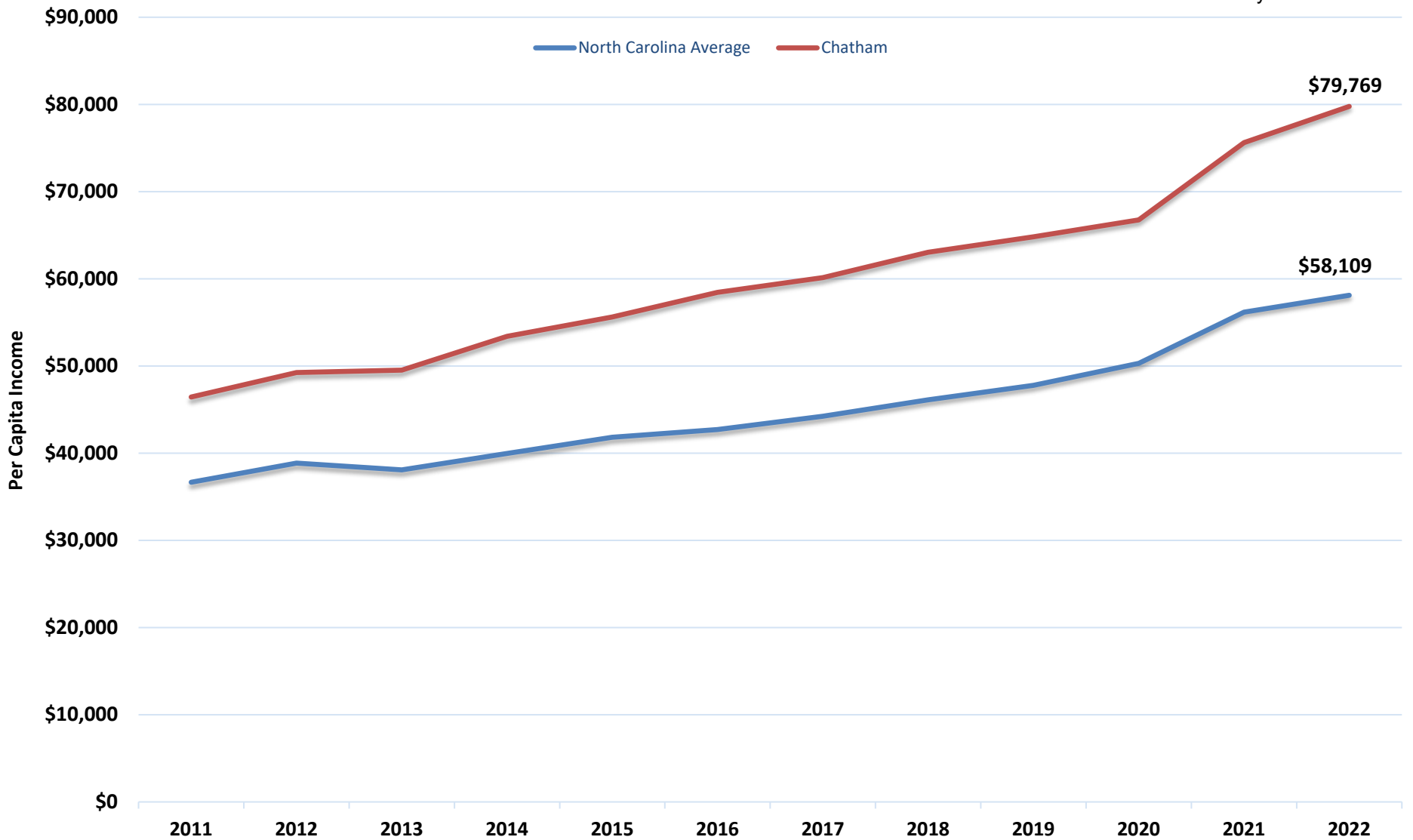
Chatham County Unemployment Rate

Source: NC Employment Security Commission



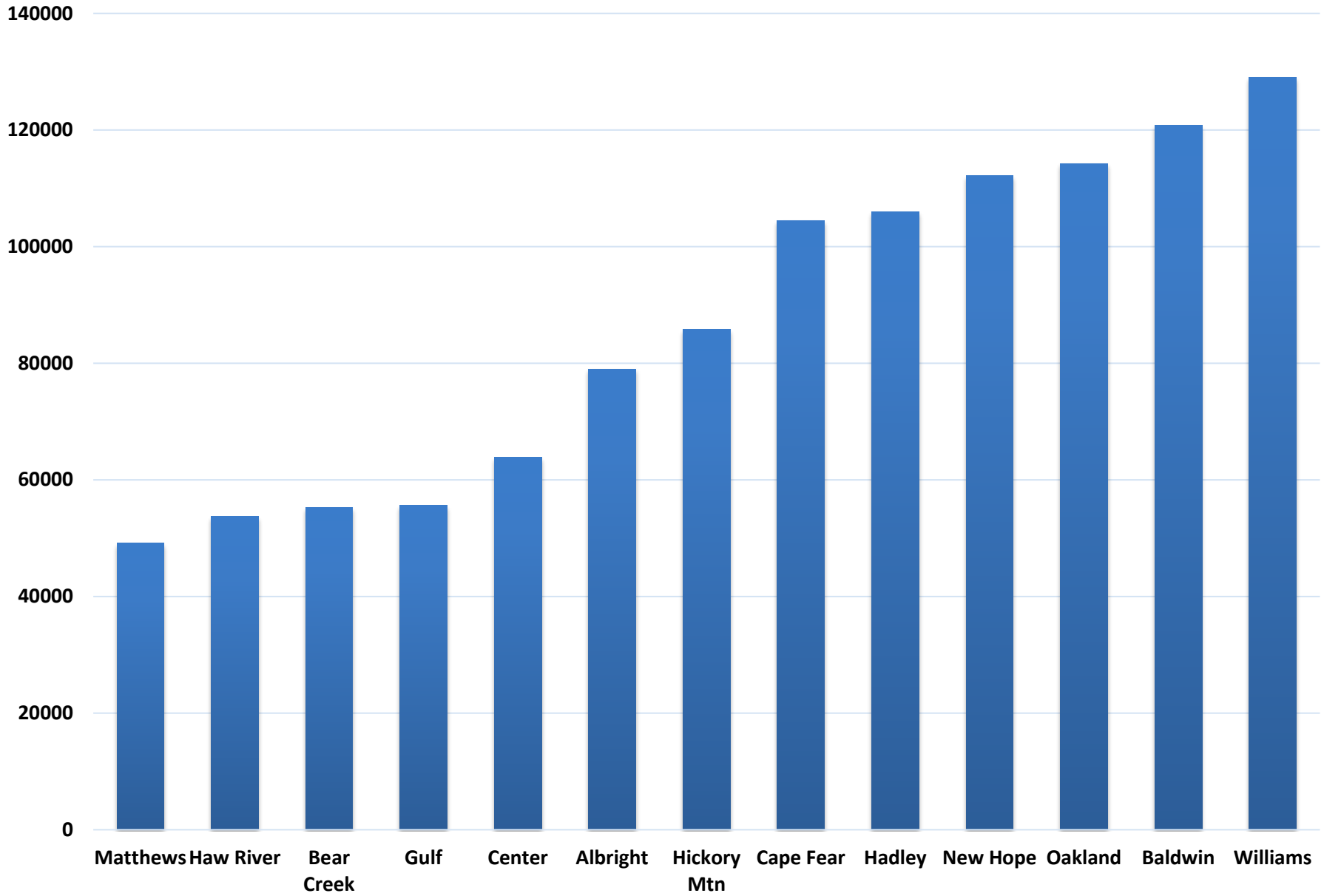
2022 Per Capita Income

Source: U.S. Department of Commerce
Bureau of Economic Analysis



According to this data source, Chatham County's per capita income ranks 1st out of 100 counties.

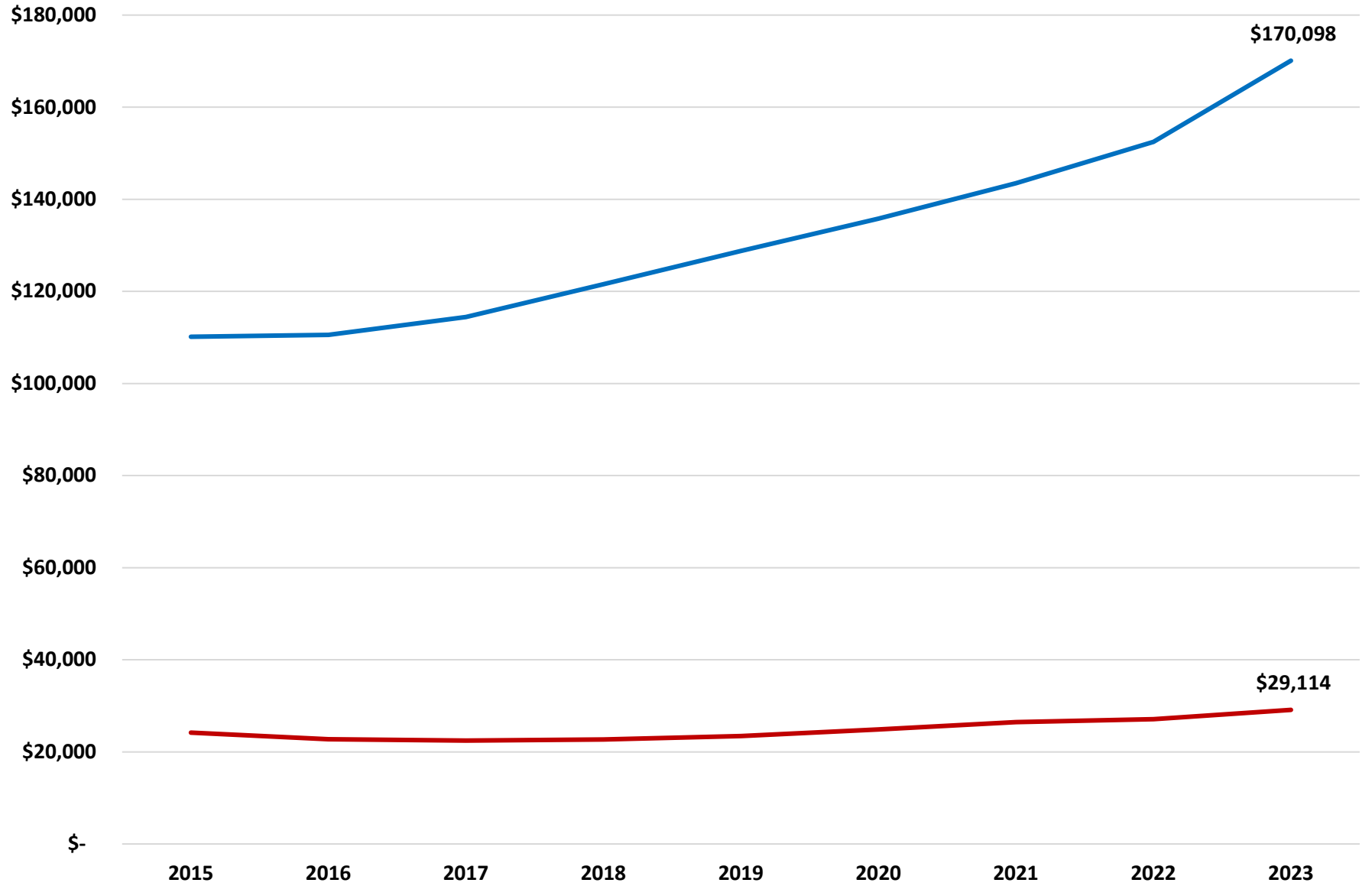
Median Household Income by Township



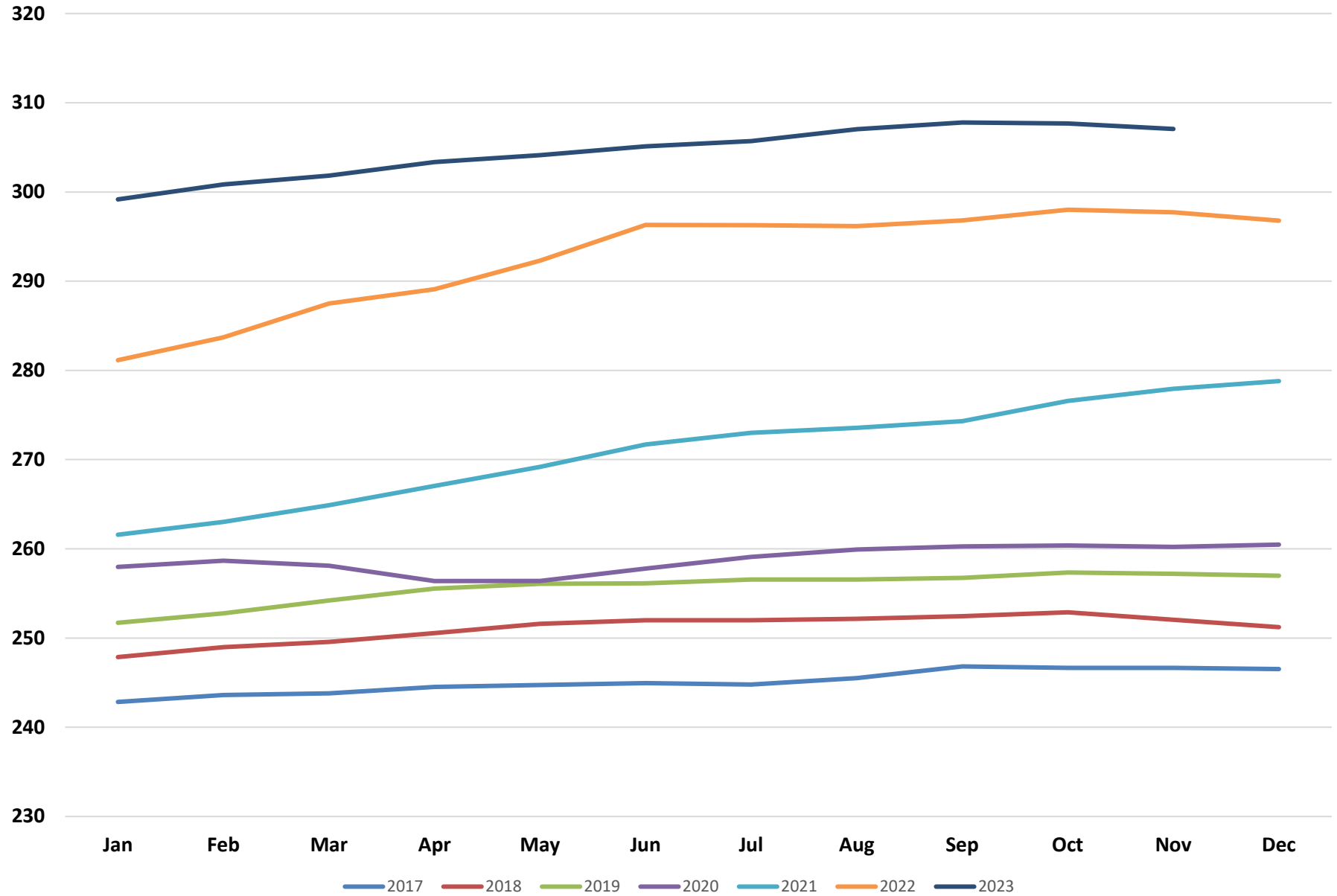
Chatham County Income Inequality - 2023

Source: Countyhealthrankings.org

80th Percentile Income 20th Percentile Income

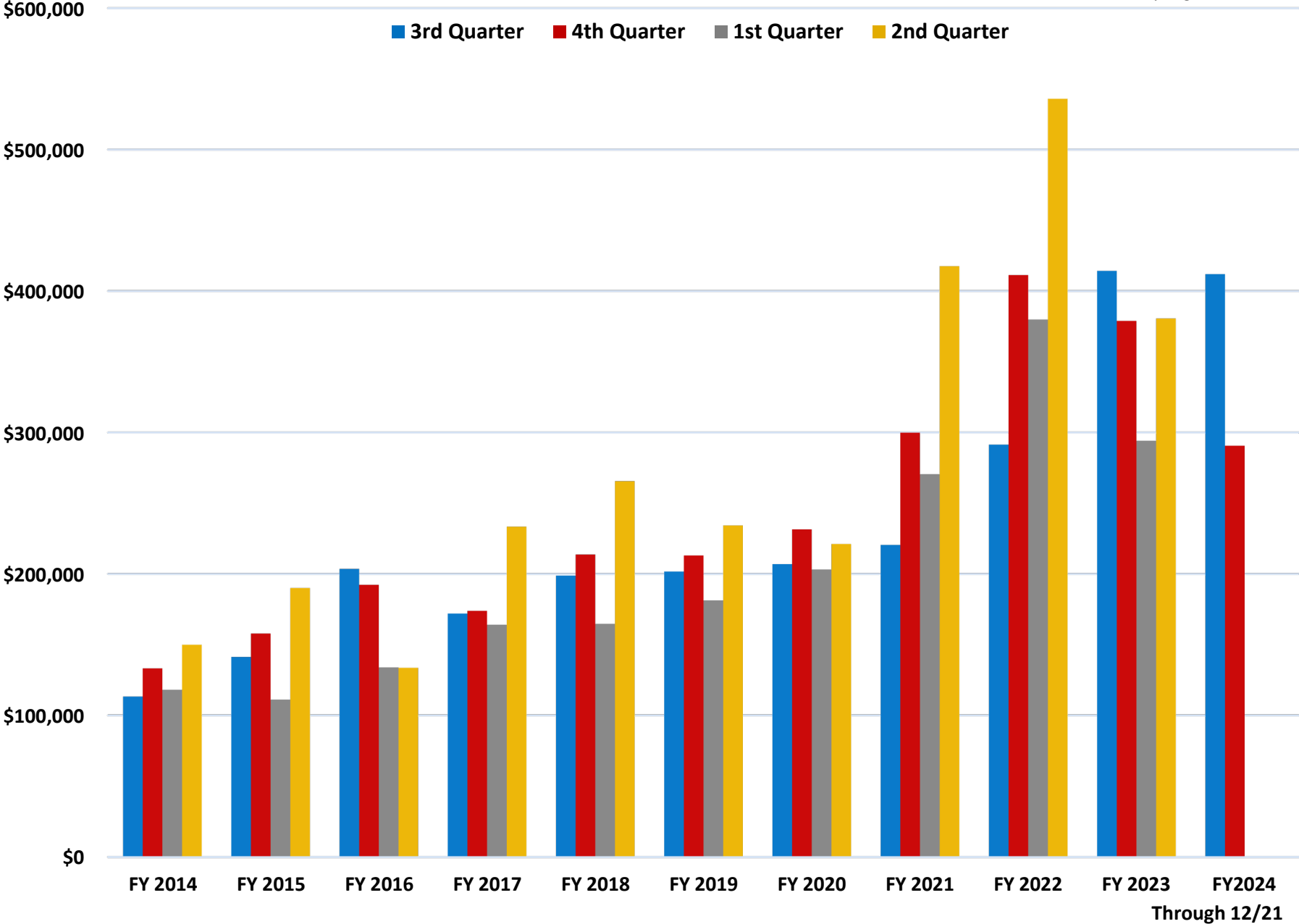


Consumer Price Index



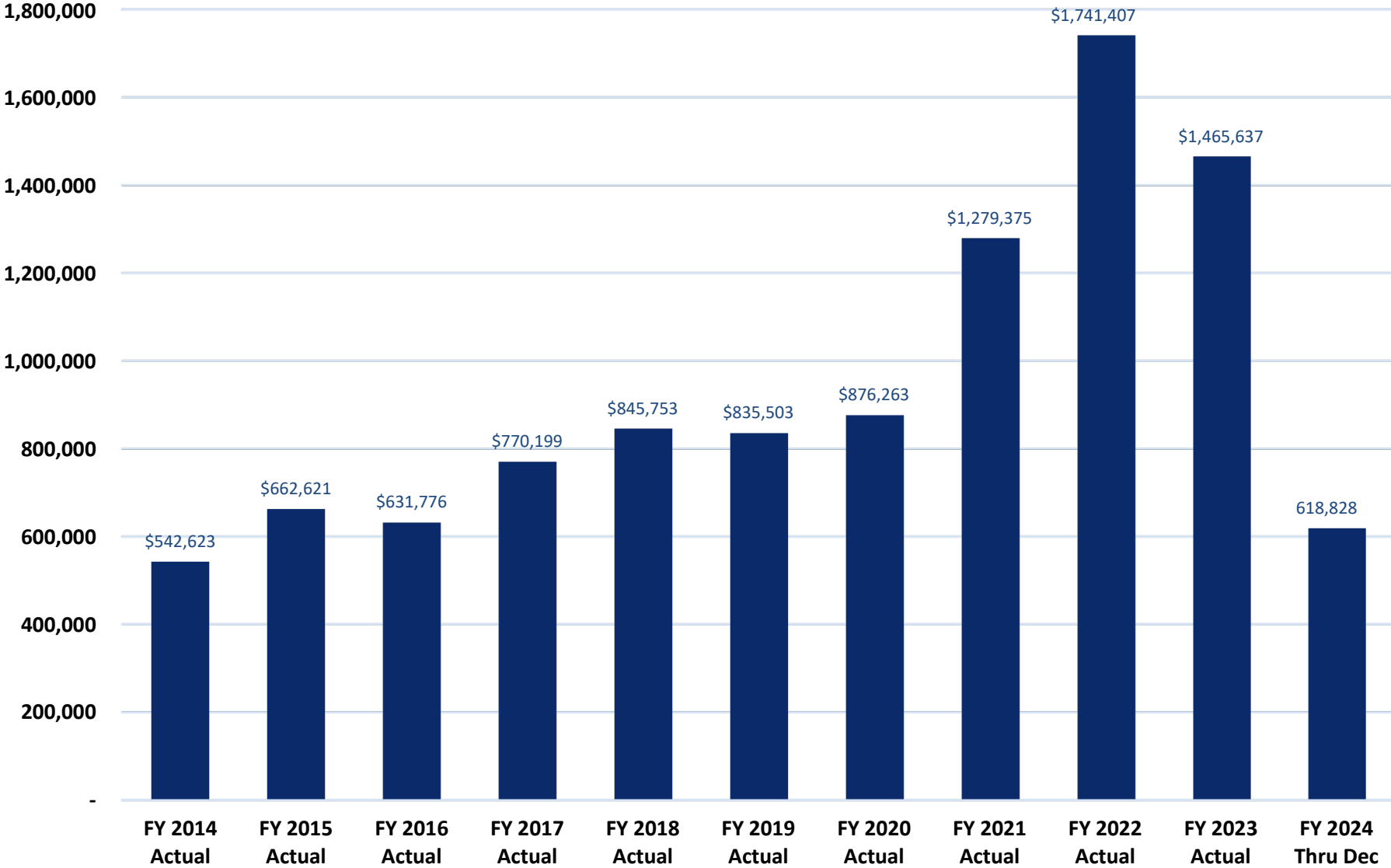
Quarterly Deed Stamps Collections

Source: Chatham County Register of Deeds



Source: Chatham County ACFRs, revenue reports

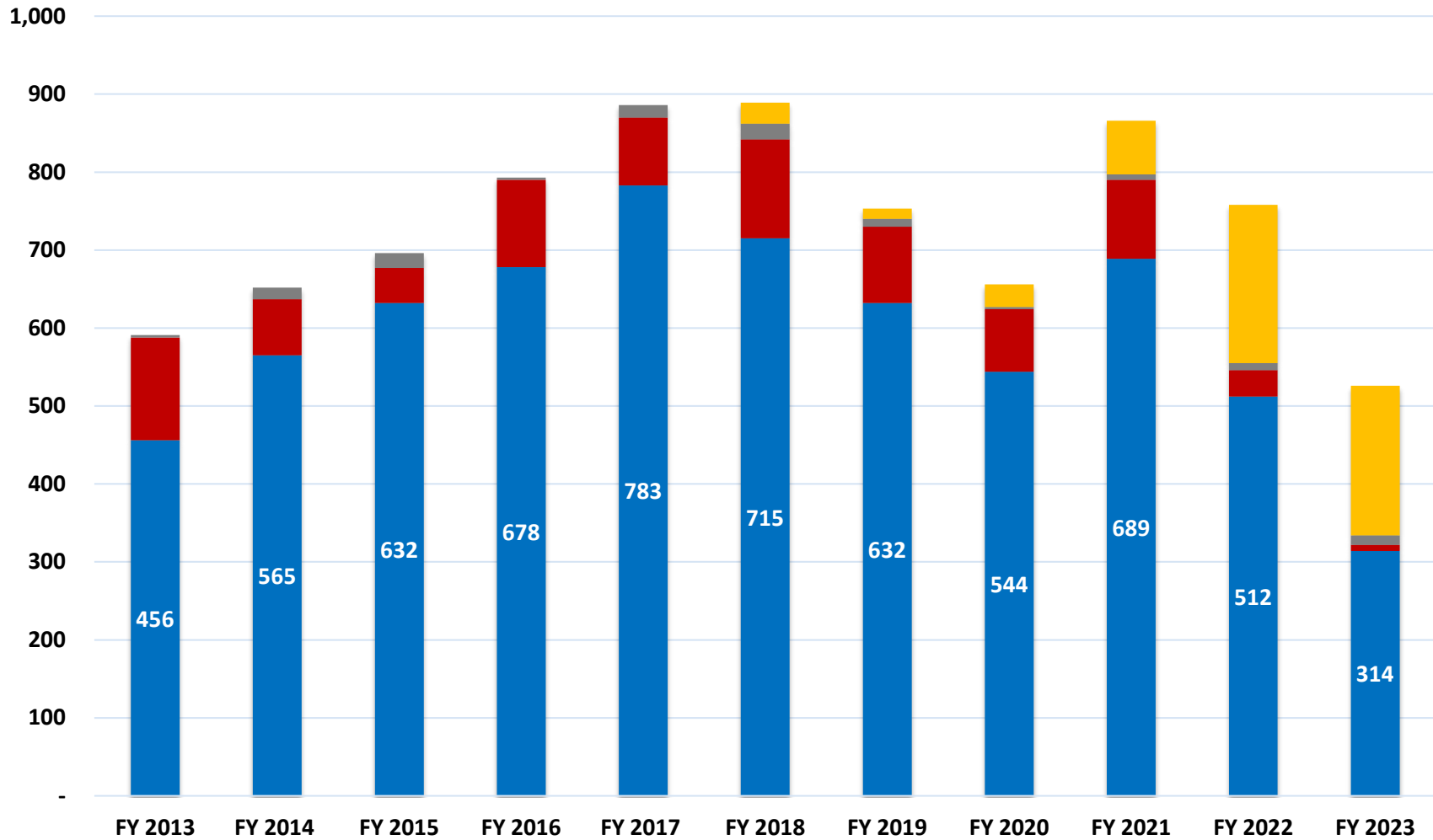
Actual Deeds Stamps Collections



Number of Residential Building Permits Issued: Including Cary, Siler City & Pittsboro

Source: Chatham County Central Permitting

■ County
 ■ Cary
 ■ Siler City
 ■ PBO

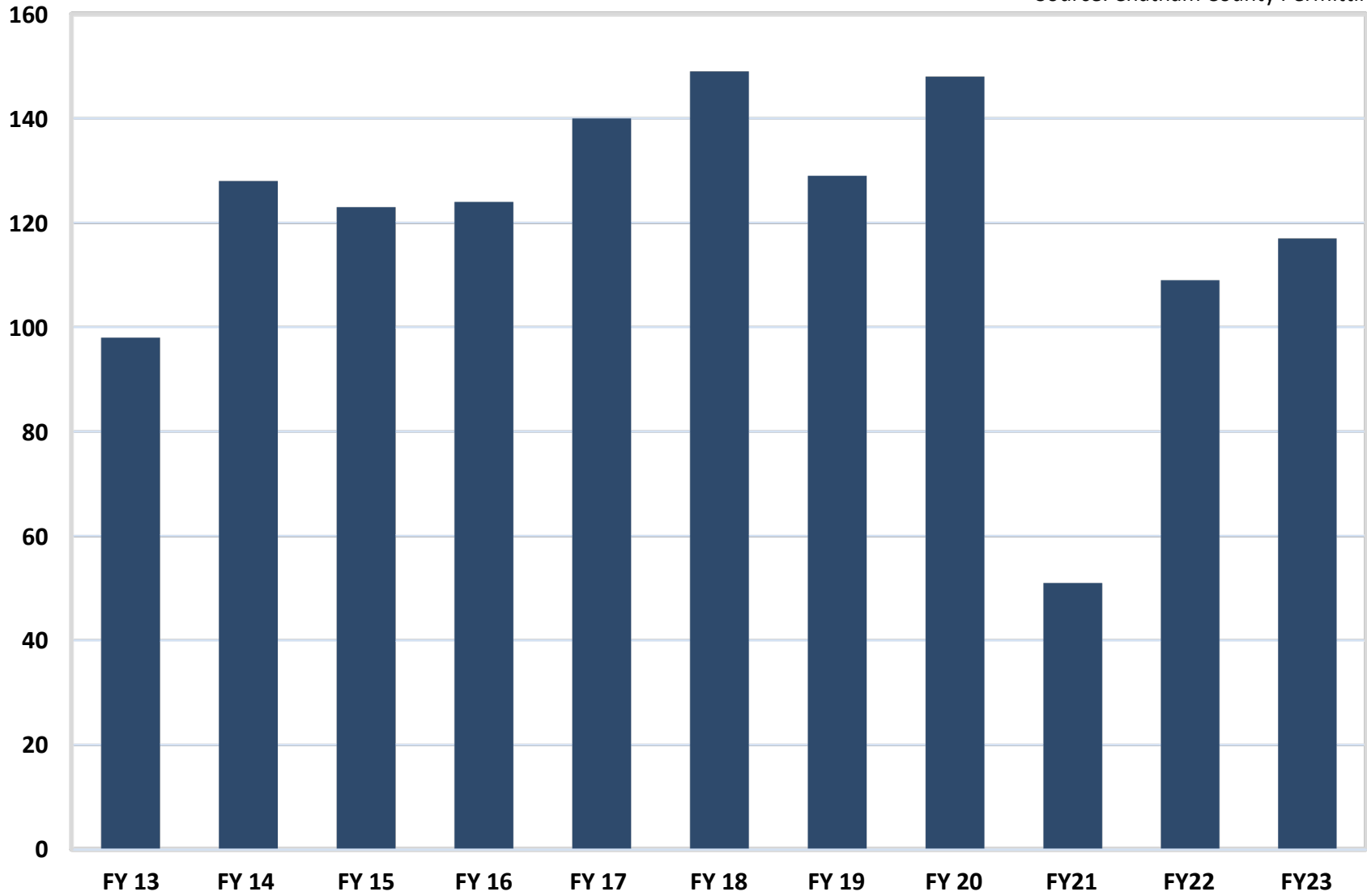


Through 12/2023

PBO included in County figure until 2018; Siler City included in County figure as of March 2019

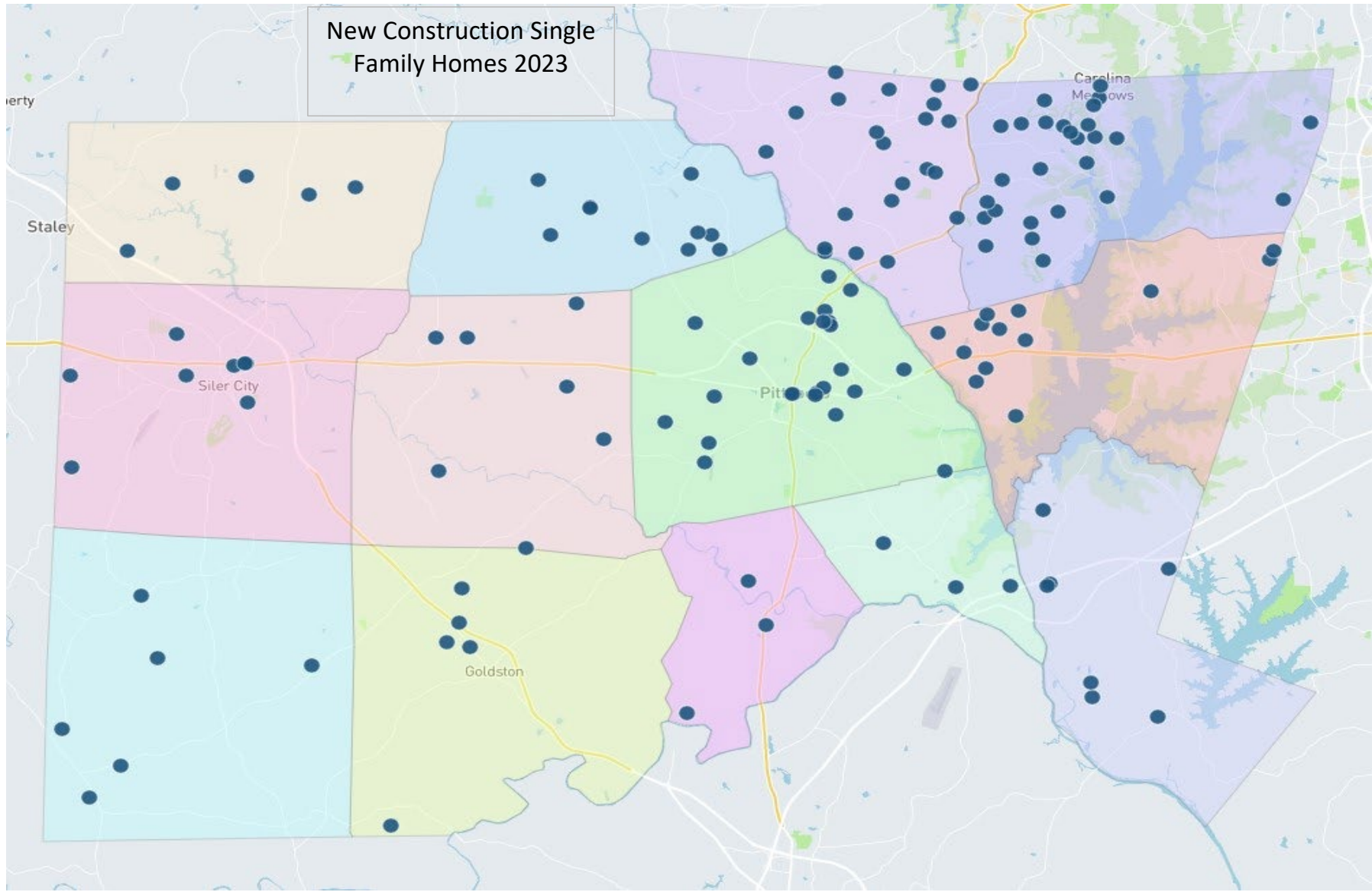
Commercial Permits

Source: Chatham County Permitting



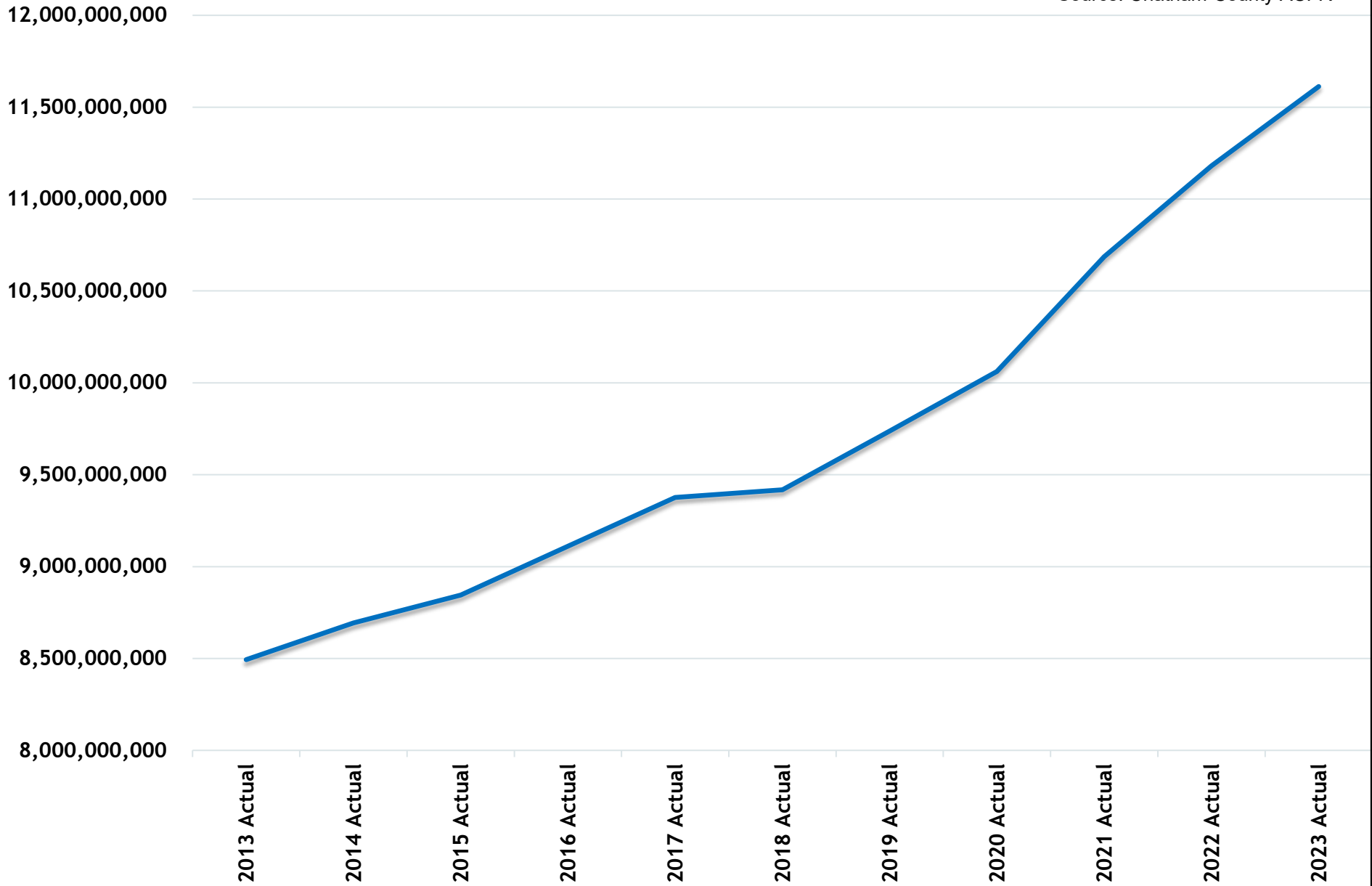
Through December 2023

New Construction Single Family Homes 2023



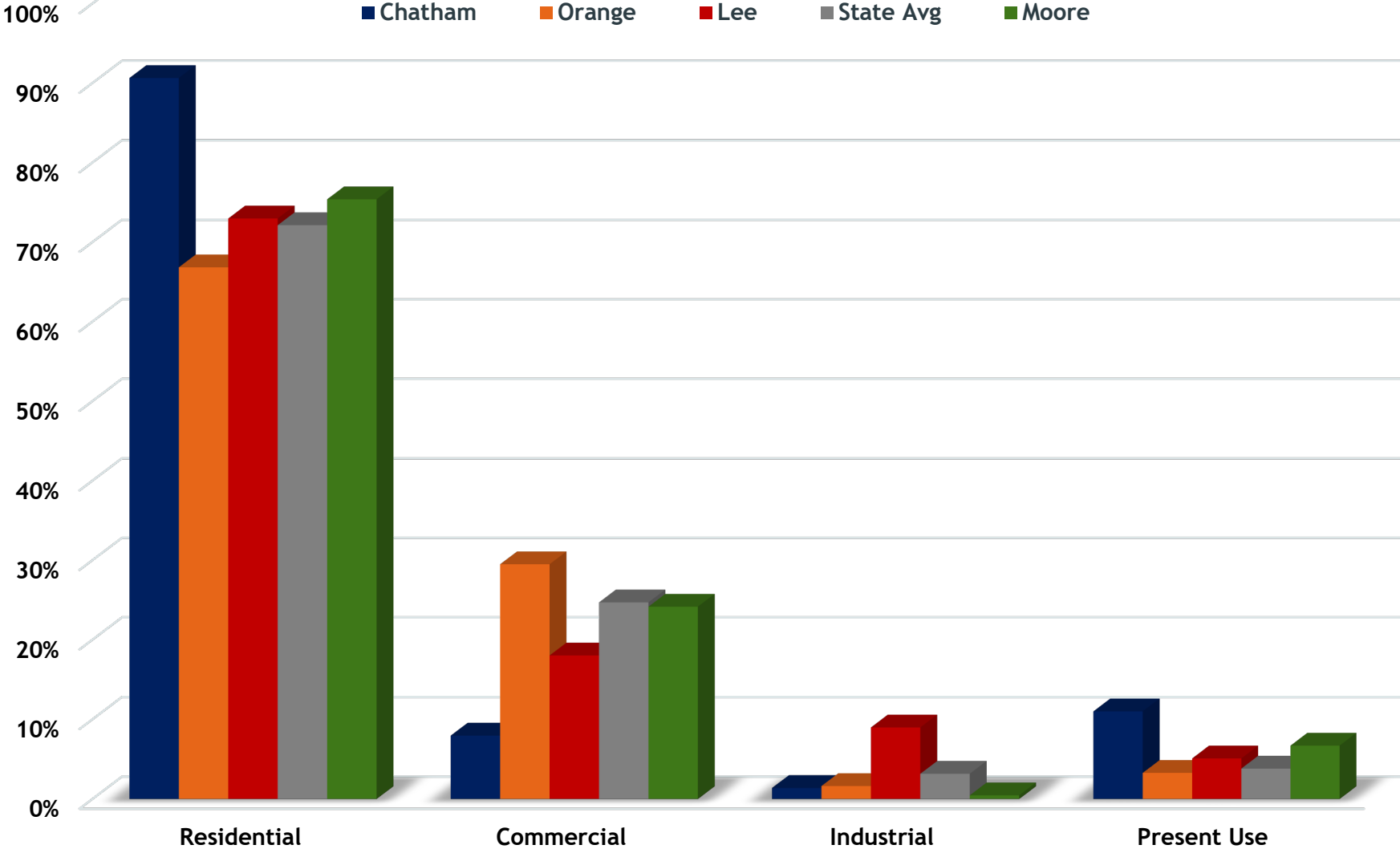
Chatham County Tax Base, FY 2014-2023

Source: Chatham County ACFR



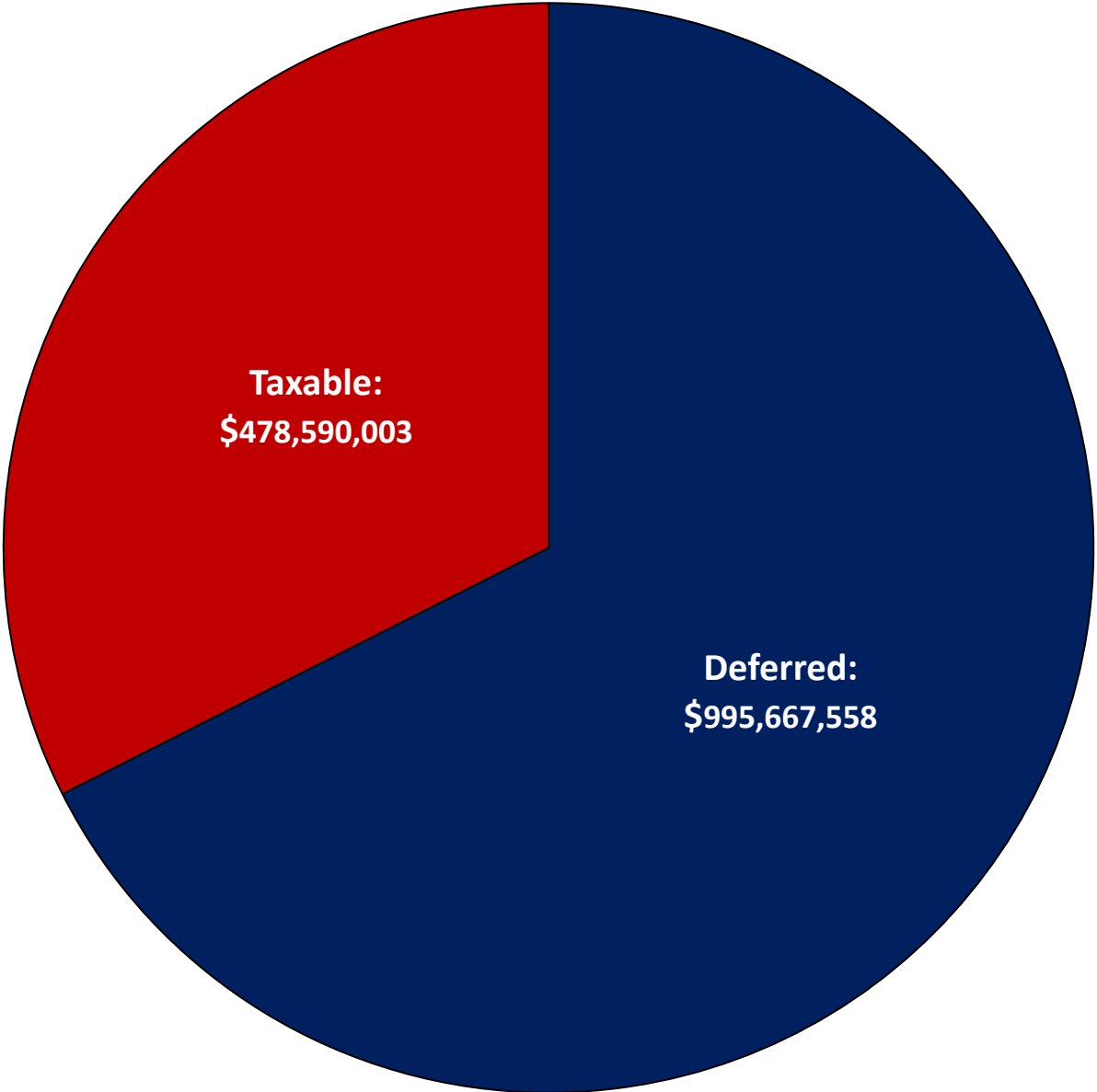
2023 Tax Base Comparison: Chatham v. Benchmarks & State Average (Present Use=Fully Assessed Value)

Source: NC DOR

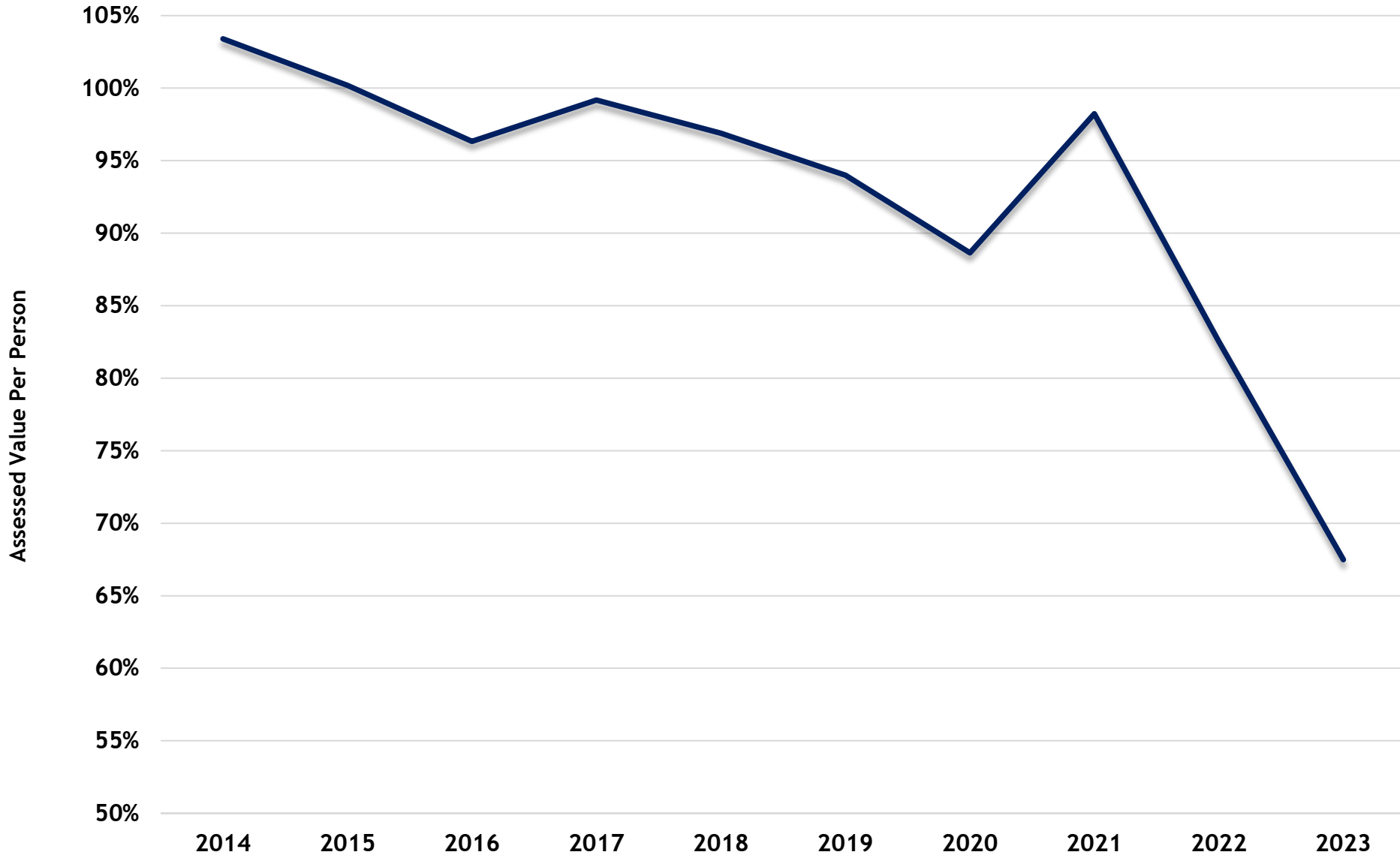


Chatham FY 2023 Present Use Value Breakdown: \$1,474,257,561

Source: NC DOR



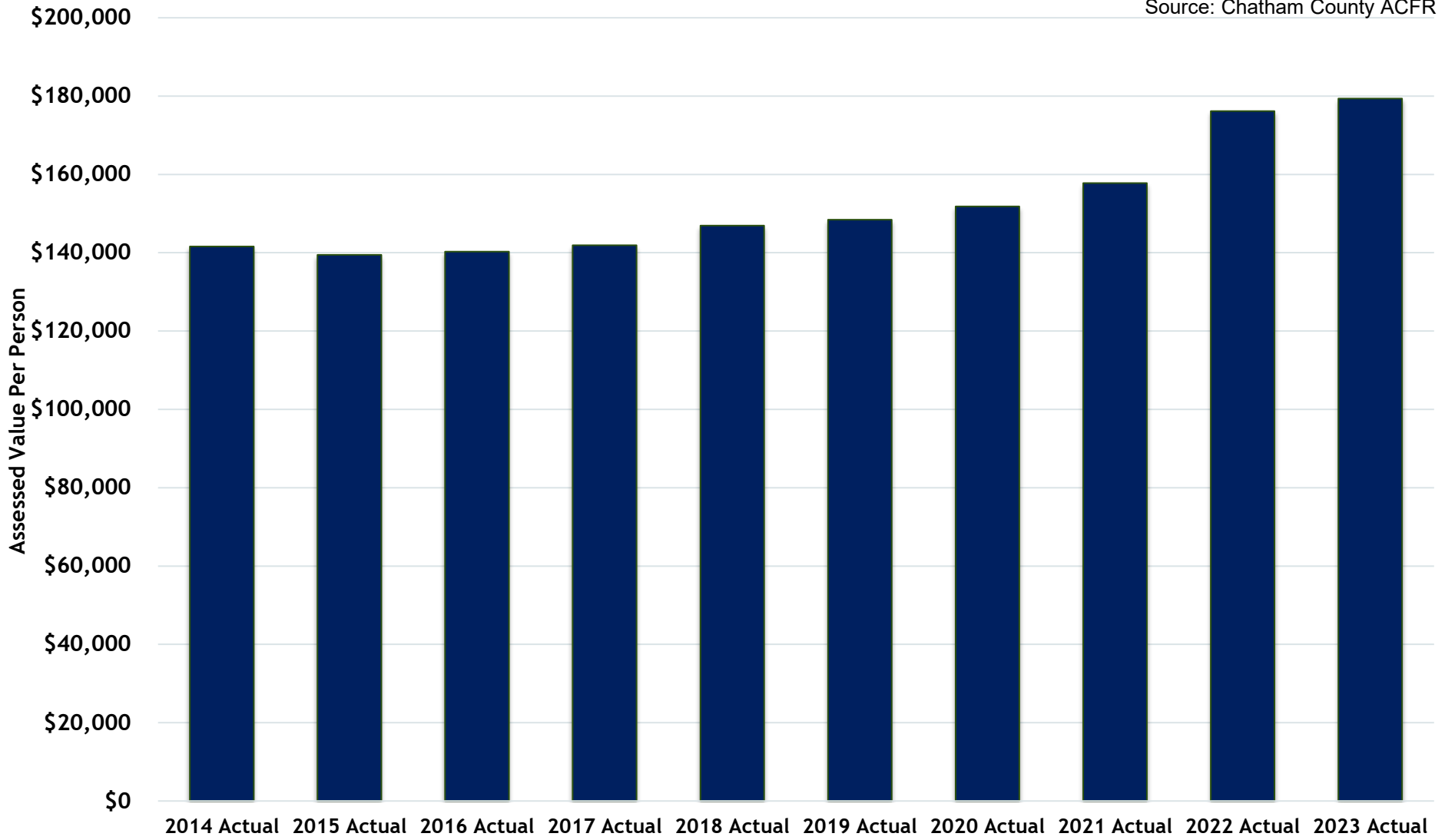
Chatham County's Historic Sales Assessment Ratio



Source: NC Department of Revenue
As of January 1, 2023

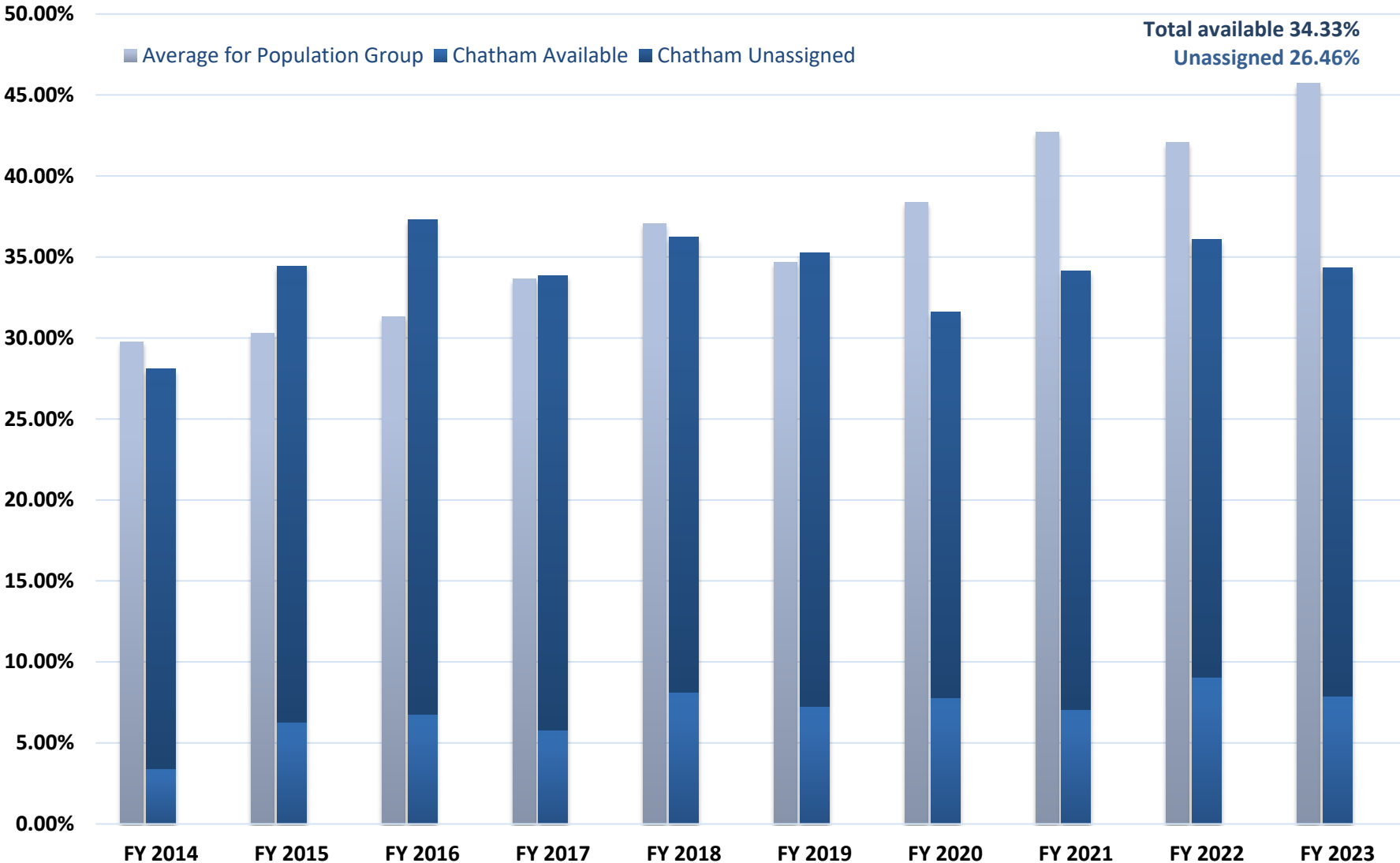
Assessed Value Per Capita

Source: Chatham County ACFR



Percent of Available Fund Balance Chatham vs. State Average

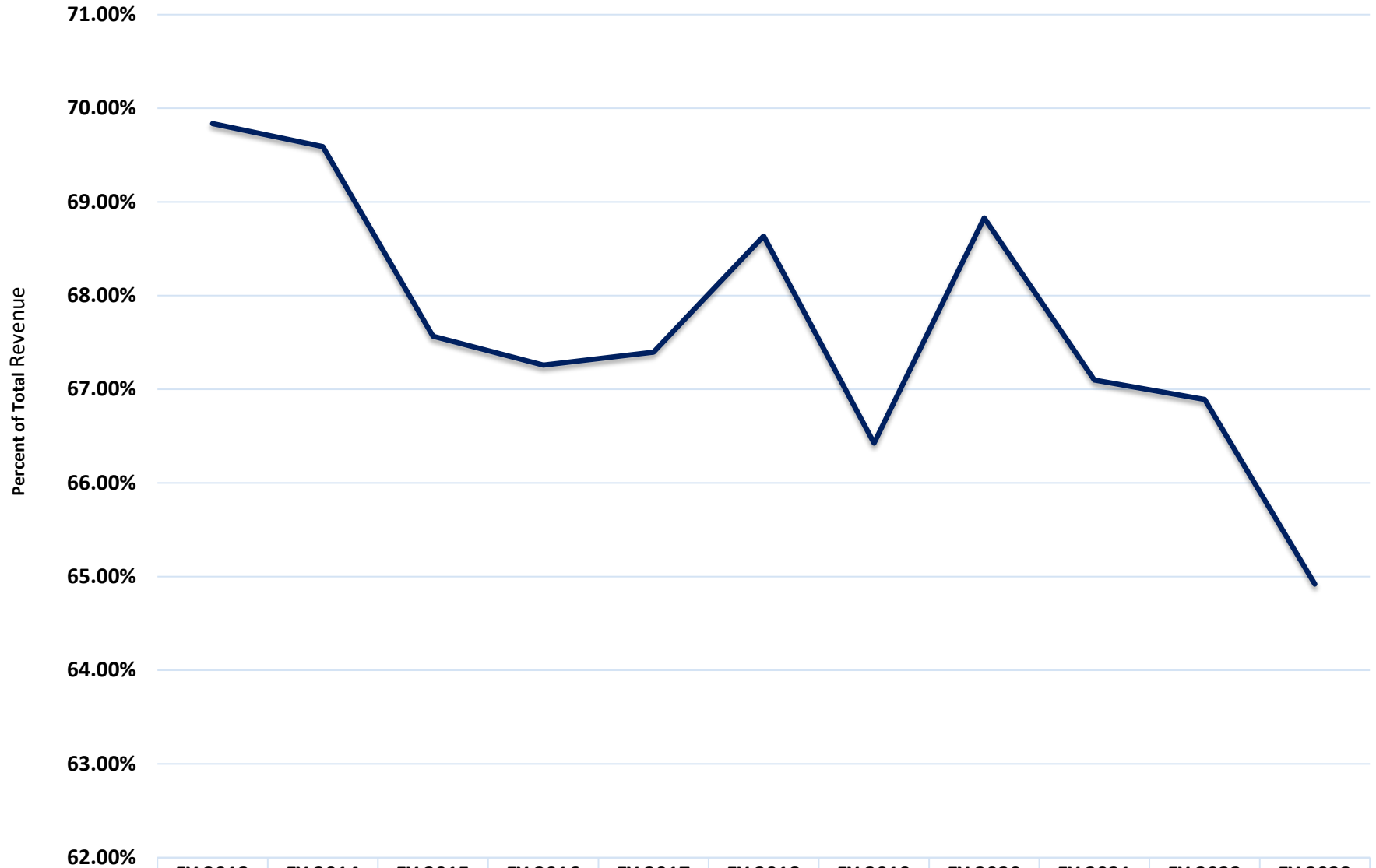
Source: NC Treasurer Website



Total available 34.33%
Unassigned 26.46%

Property Tax as Percent of General Fund Revenue

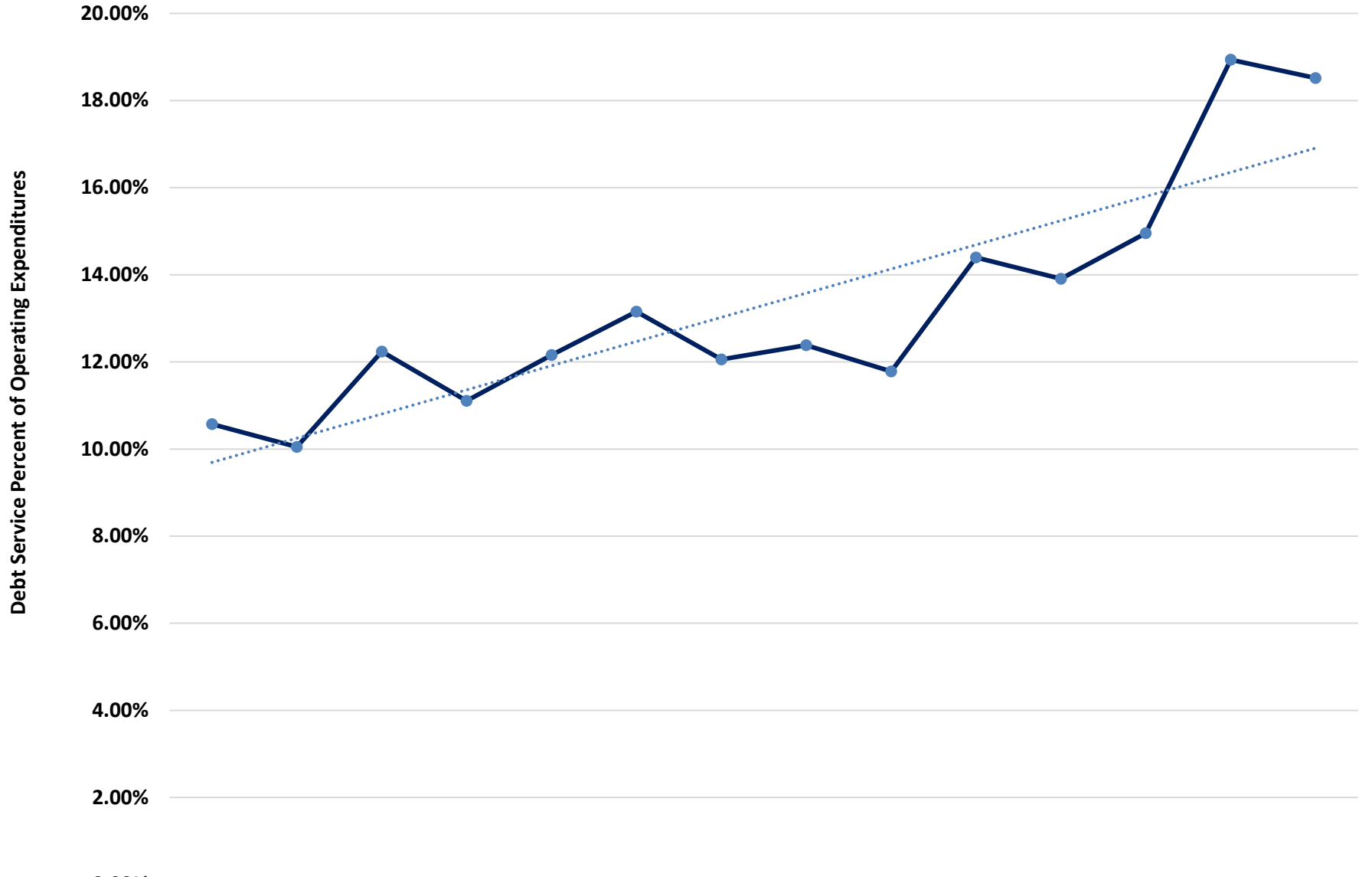
Source: Chatham County ACFRs



	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
Property Tax	69.84%	69.59%	67.57%	67.26%	67.40%	68.64%	66.43%	68.83%	67.10%	66.89%	64.92%

Actual Debt Service as % of General Fund Expenditures

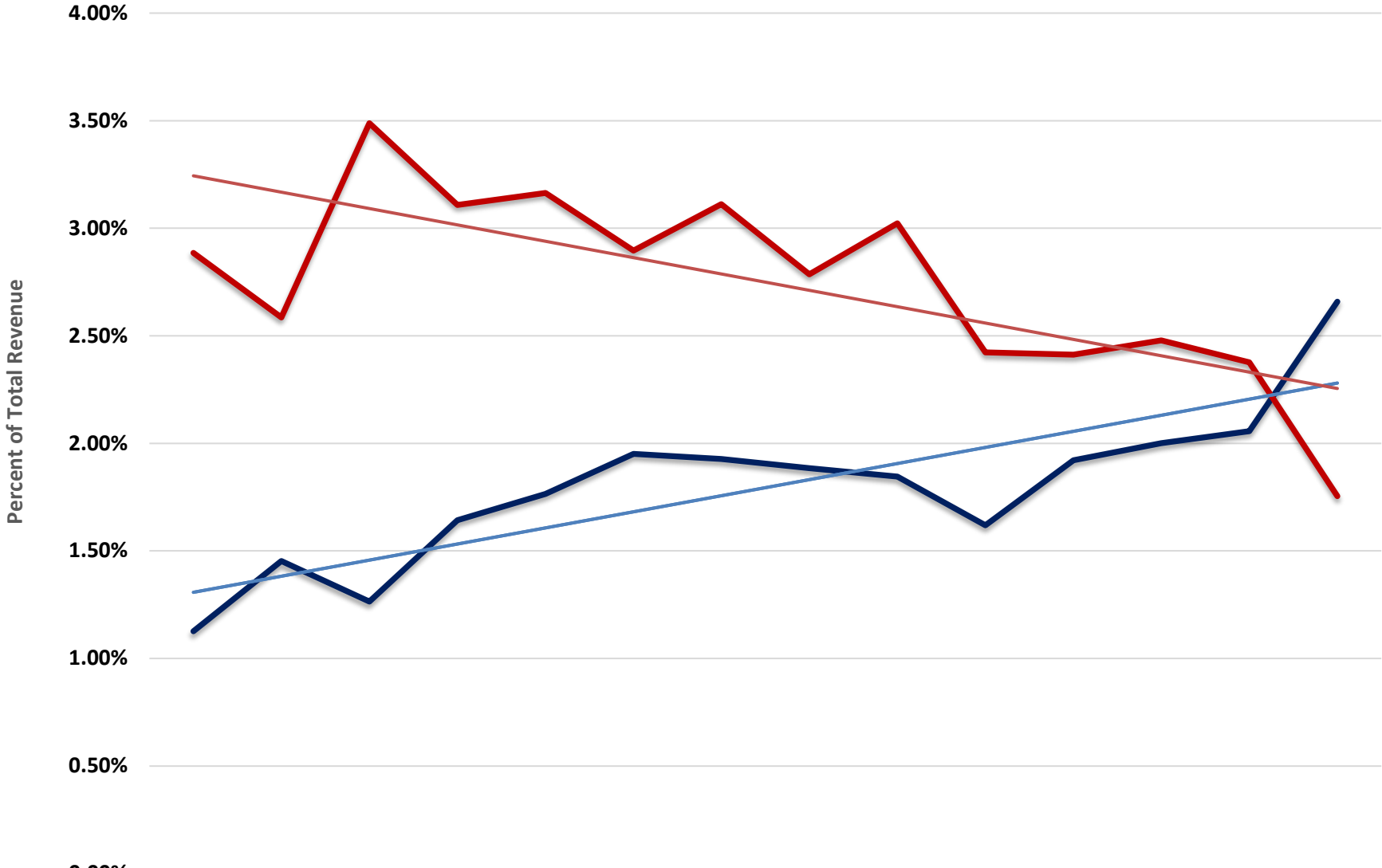
Source: Chatham County ACFRs



	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
● Debt	10.57%	10.05%	12.24%	11.10%	12.16%	13.15%	12.06%	12.38%	11.78%	14.39%	13.91%	14.95%	18.94%	18.52%

Charges, Fees, and Permits as % of General Fund Revenue

Source: Chatham County ACFR's

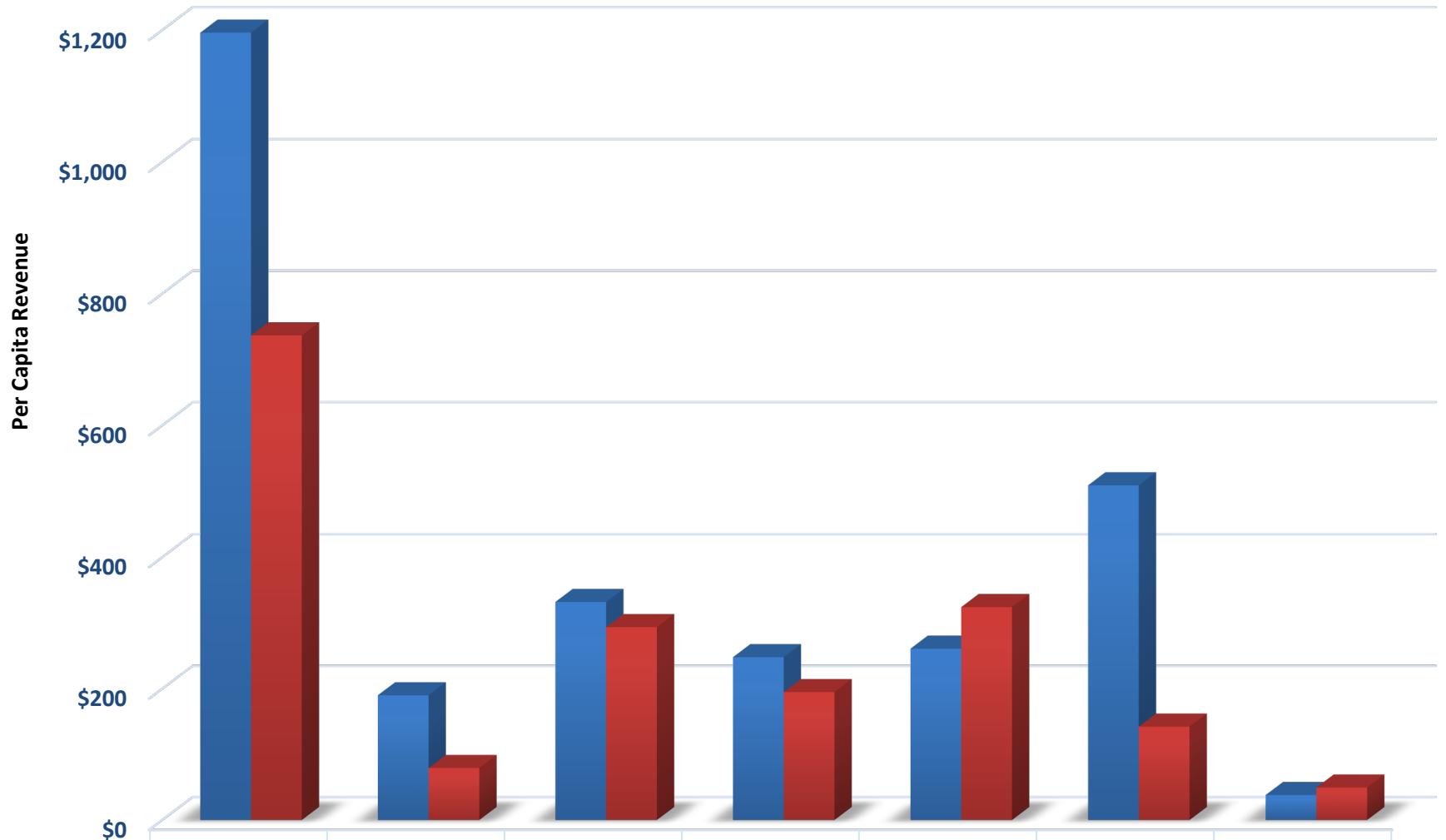


	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
Permits & Fees	1.13%	1.45%	1.26%	1.64%	1.76%	1.95%	1.93%	1.88%	1.85%	1.62%	1.92%	2.00%	2.06%	2.66%
Sales & Service	2.89%	2.58%	3.49%	3.11%	3.16%	2.90%	3.11%	2.79%	3.02%	2.42%	2.41%	2.48%	2.38%	1.75%

FY 2022 Per Capita Revenue Comparison For Counties 50,000-99,999 Population

■ Chatham County ■ Avg. for Pop. Group

Data Source: NC State Treasurer

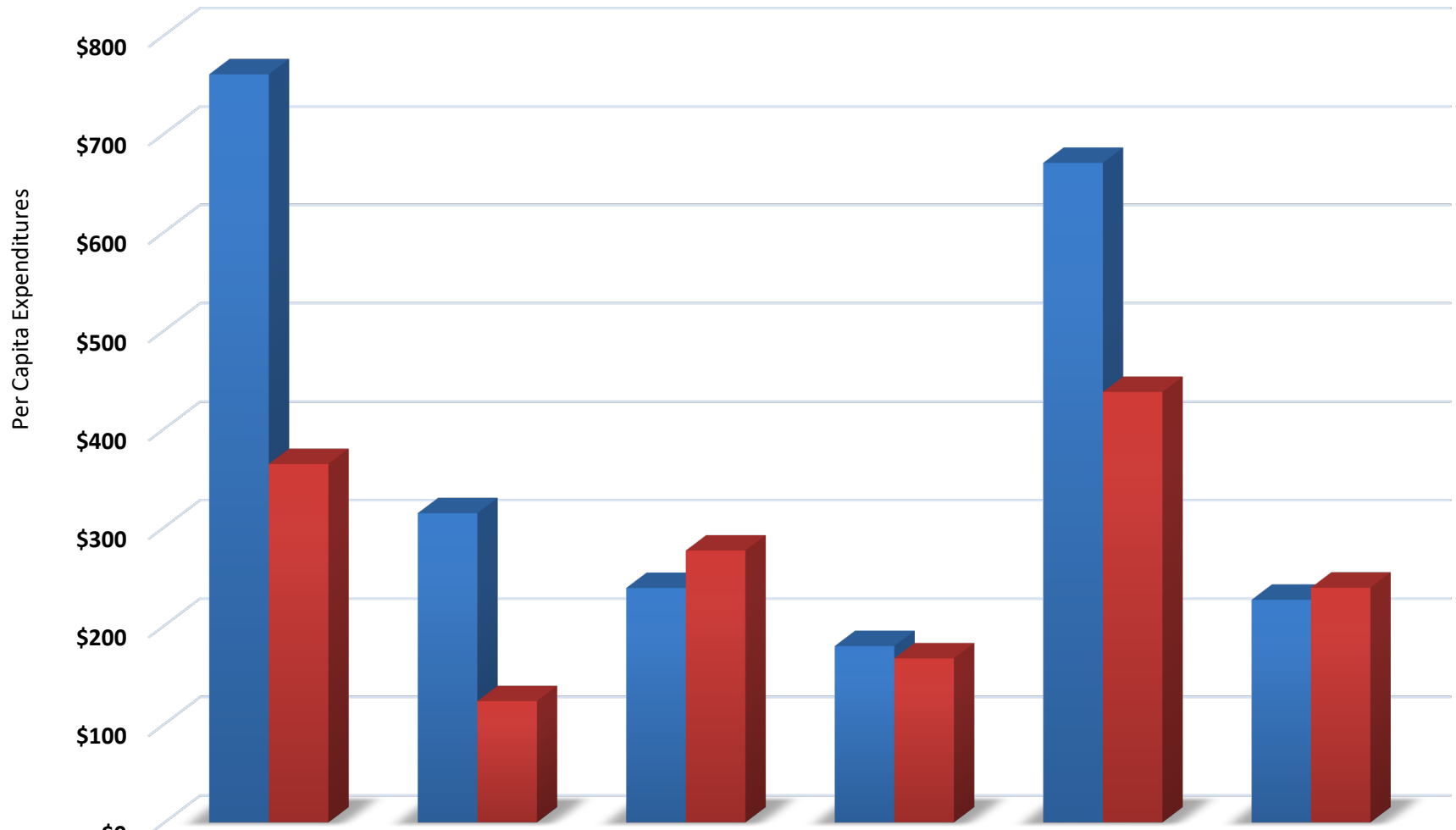


	Property Taxes	Other Taxes	Sales Tax	Sales & Services	Intergovernmental	Debt Proceeds	Other Misc.
■ Chatham County	\$1,196	190	332	248	261	509	38
■ Avg. for Pop. Group	\$737	79	294	195	324	142	49

FY 2022 Per Capita Expenditure Comparison For Counties 50,000-99,999 Population

■ Chatham County ■ Avg. for Pop. Group

Data Source: NC State Treasurer

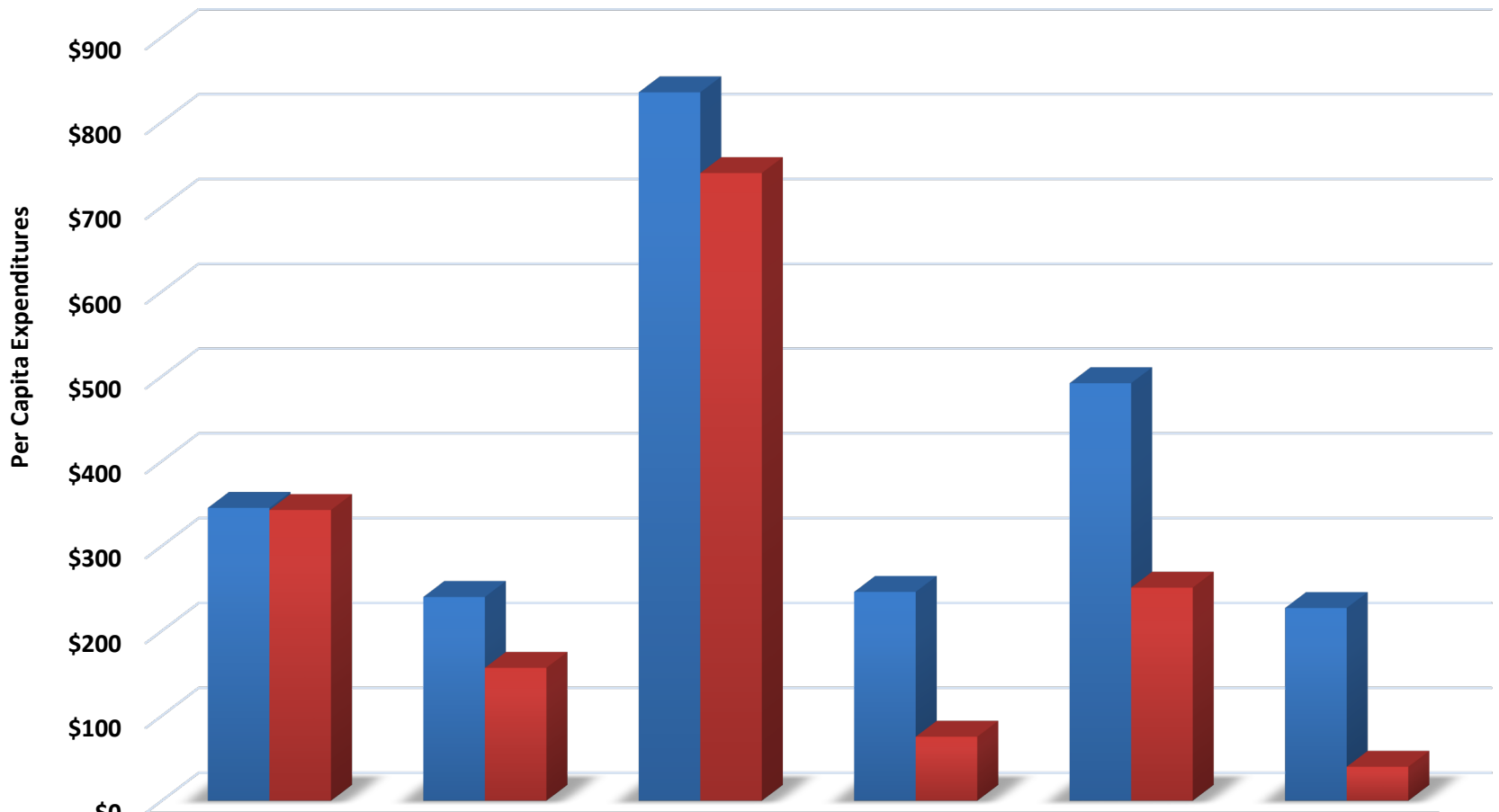


	Education	Debt Service	Human Services	General Government	Public Safety	Other
■ Chatham County	\$760	314	238	179	670	226
■ Avg. for Pop. Group	\$364	123	276	167	437	238

FY 2022 Expenditure Comparison by Object For Counties 50,000-99,999 Population

■ Chatham County ■ Avg. for Pop. Group

Data Source: NC State Treasurer



	Salaries & Wages	Capital Outlay	Other Operating	Public School Capital	Public School Current	Other
■ Chatham County	\$345	240	835	246	492	227
■ Avg. for Pop. Group	\$342	157	740	75	251	40

Number of County Employees Per 1,000 Residents

Source: Chatham County Budgets

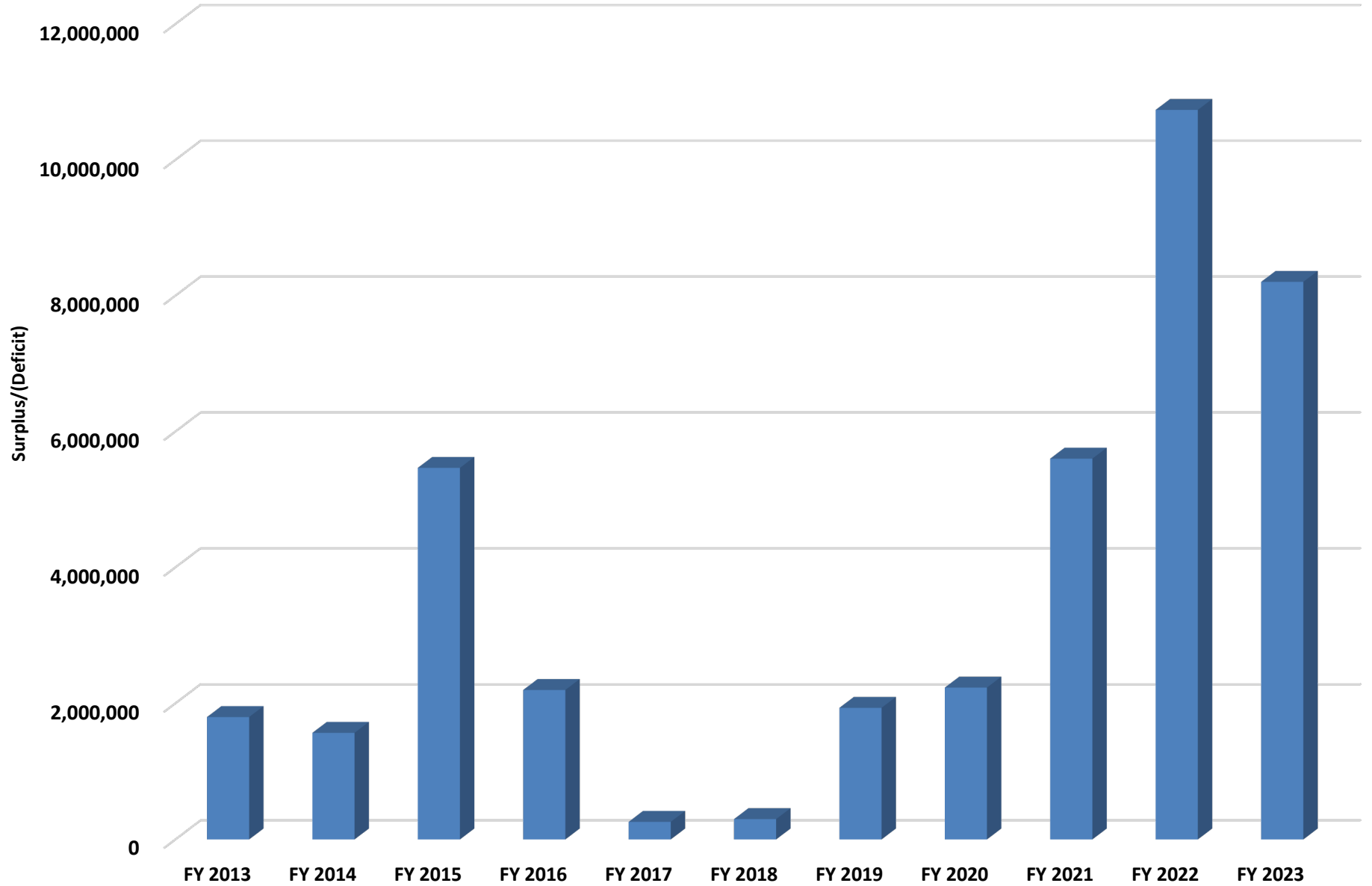
Number of Employees Per 1,000 Residents



FTE/1k Res	FY 2007	FY 2008	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024
	6.91	7.00	7.20	6.87	7.03	6.77	6.87	6.93	6.76	6.76	6.75	7.06	7.12	7.10	7.11	7.38	8.21	8.51

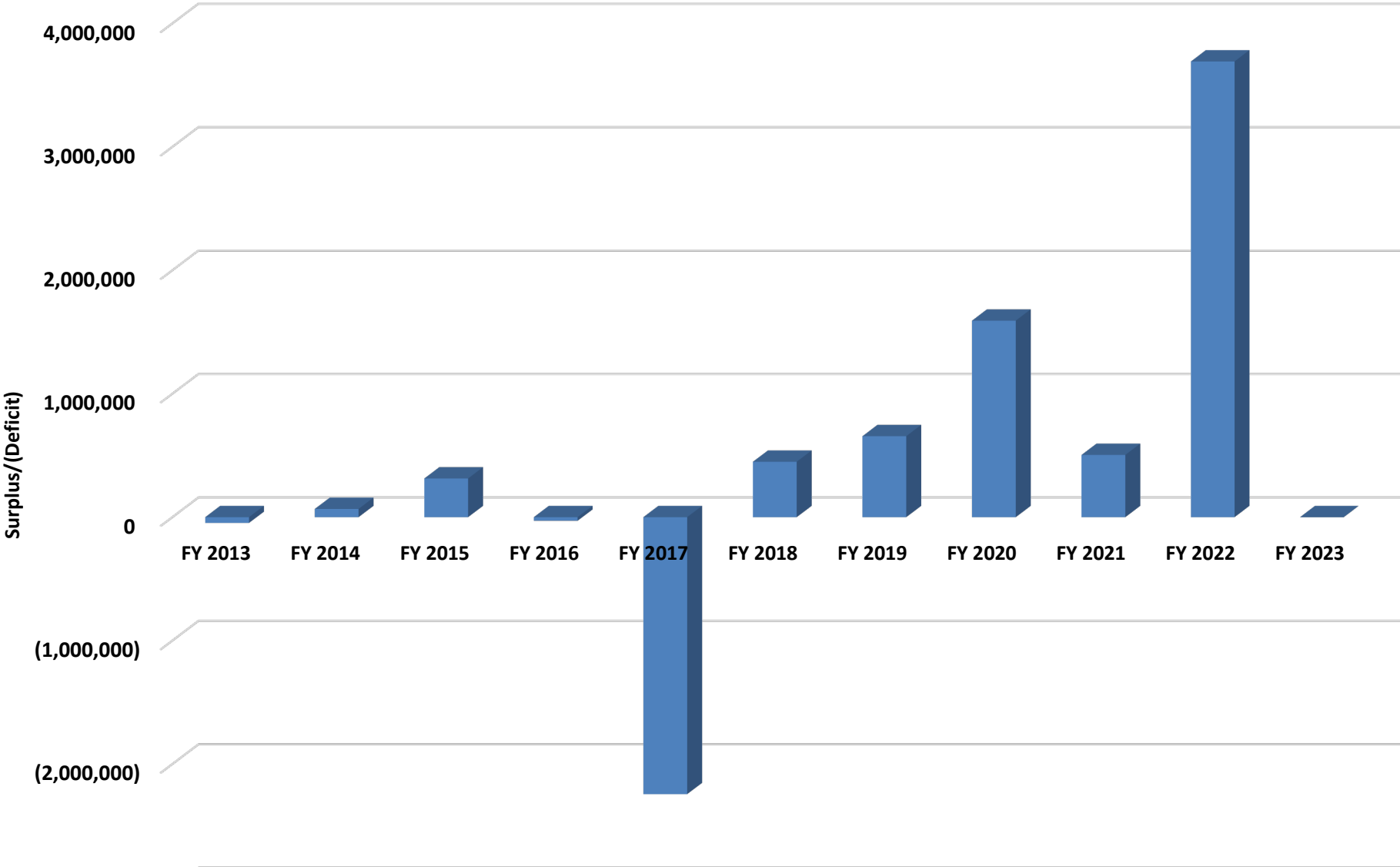
Chatham County Operating Surplus/(Deficit) General Fund

Source: Chatham County ACFRs



Operating Surplus/(Deficit) Water Fund

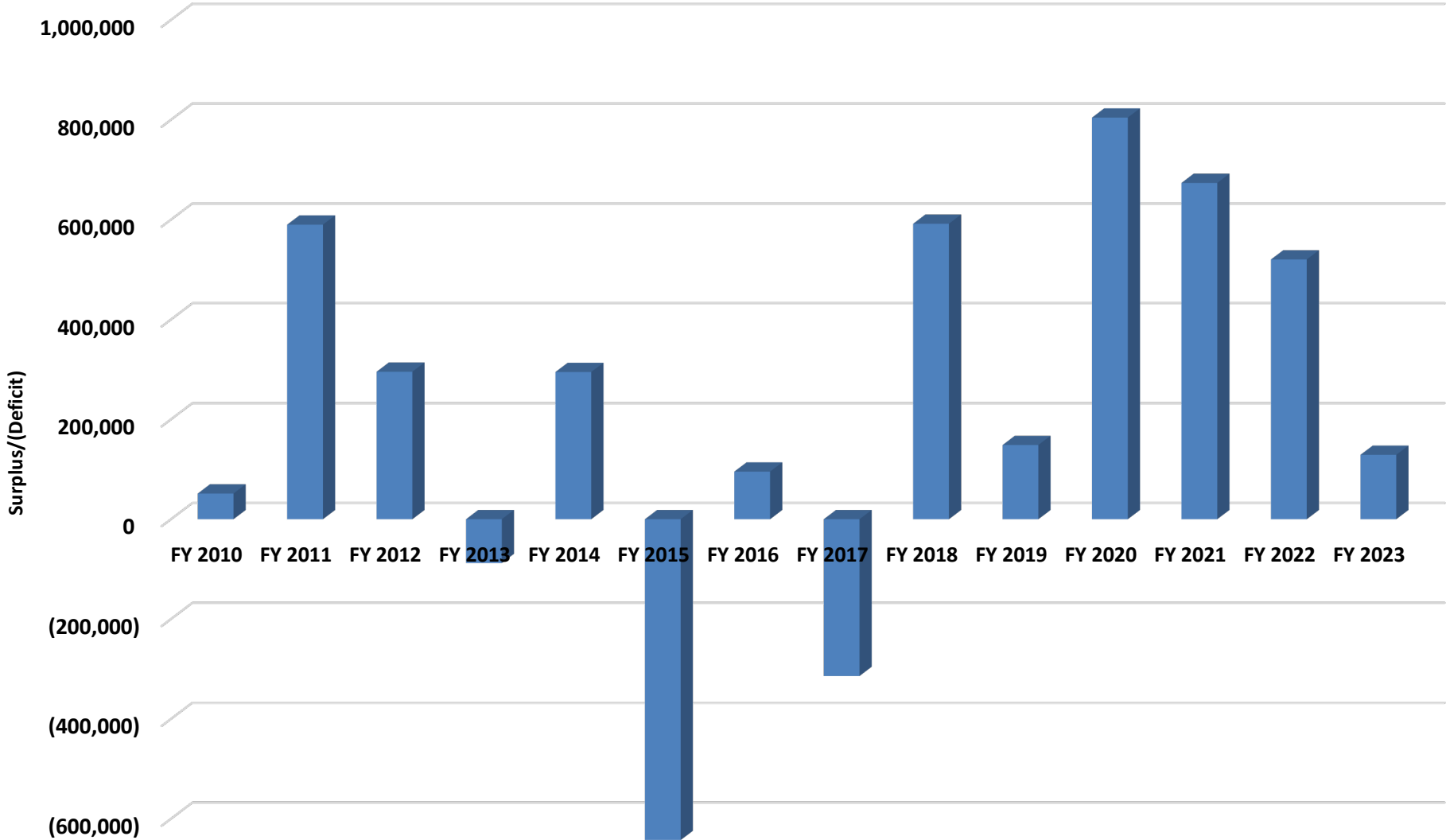
Chatham County ACFRs



NOTE: Deficits were planned and reflect large capital projects

Operating Surplus/(Deficit)Waste Management Fund

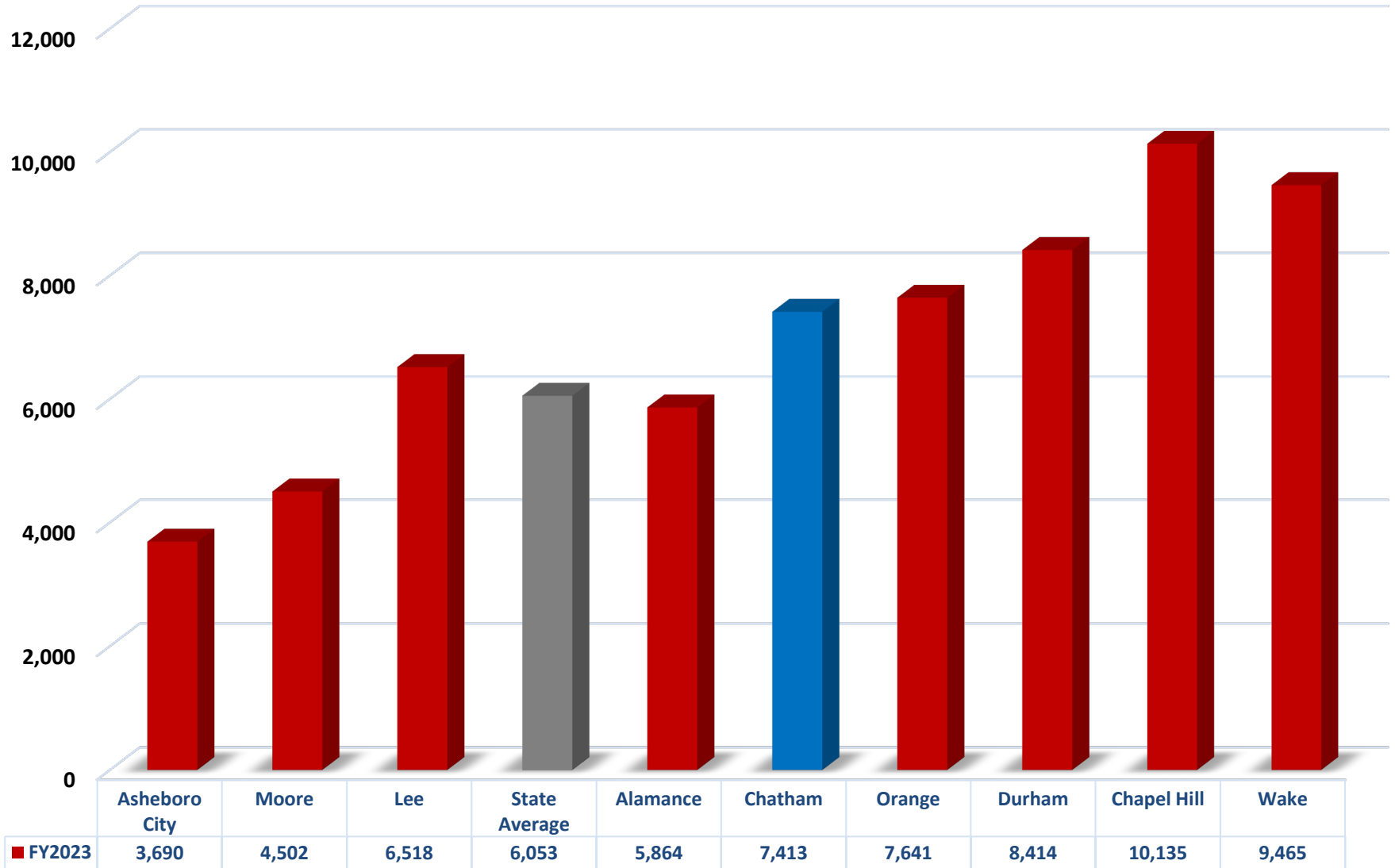
Chatham County ACFRs



NOTE: Deficits were planned and reflect capital projects

FY 2023 Average Teacher Supplements: Chatham, Surrounding Counties & State Average

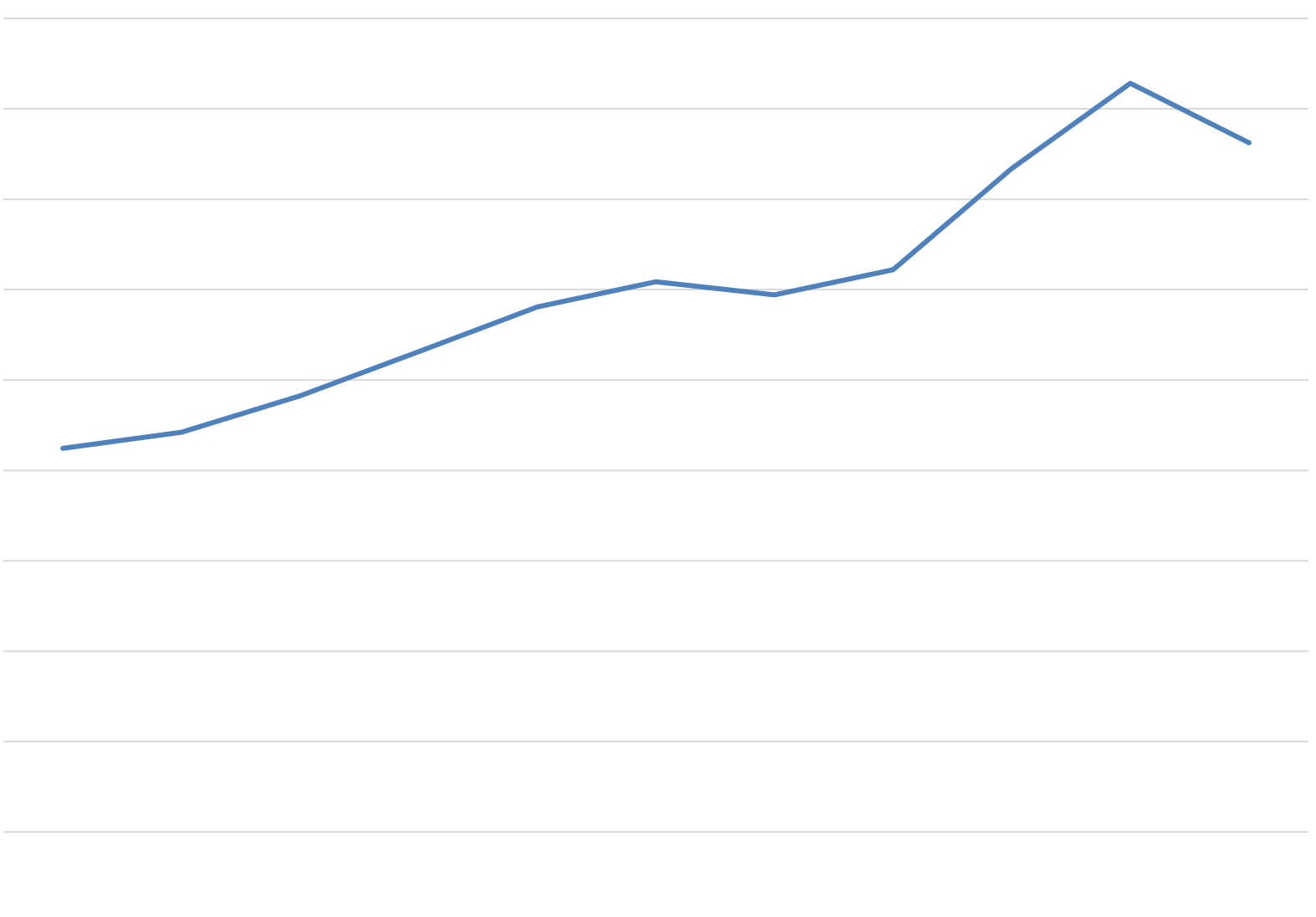
Source: Department of Public Instruction
Local Salary Supplements FY 2022



Chatham's supplement ranks 11th in the state out of 115 school districts. Our main competition are surrounding counties to the North and East.

Sales Tax as Percent of General Revenue

20.00%
18.00%
16.00%
14.00%
12.00%
10.00%
8.00%
6.00%
4.00%
2.00%
0.00%

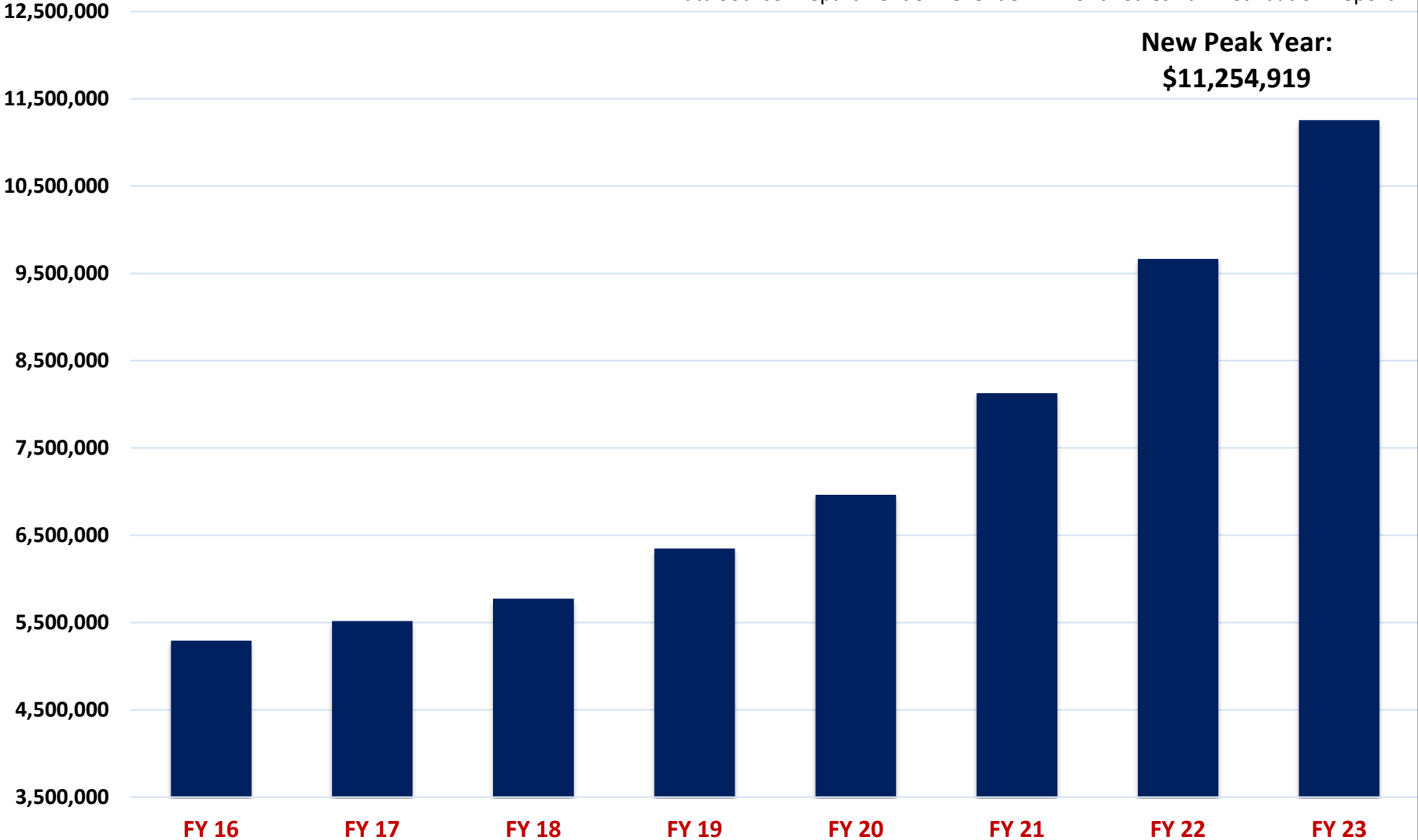


	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
Series1	10.49%	10.85%	11.65%	12.63%	13.62%	14.17%	13.88%	14.44%	16.68%	18.57%	17.25%

Article 39 (locally collected) Sales Tax FY 2023

Data Source: Department of Revenue 12-month Sales Tax Distribution Report

**New Peak Year:
\$11,254,919**



For the first three months of FY 24, Article 39 receipts are trending 13% and Article 40 (collected statewide) are trending 6% over the same time period prior year.

STATEWIDE TAX RATE COMPARISON

