

WOLFSPEED COMPANY OVERVIEW

OUR PURPOSE



WE HARNESS THE POWER OF SILICON CARBIDE TO CHANGE THE WORLD FOR THE BETTER.

The people of Wolfspeed push the limits of what's possible.

Through 30+ years of innovation, Wolfspeed has uniquely mastered new ways to use this powerful technology.

Our work expands the boundaries of technology to make devices smaller, lighter, and more powerful.

We create the ingredients that inventors, innovators, and doers use to power a cleaner, better future.

WOLFSPEED AT A GLANCE

Company Overview



~\$13B
Market Cap



> 2,100 patents
Substantial IP Position



Largest Silicon
Carbide Provider



Founded
in 1987

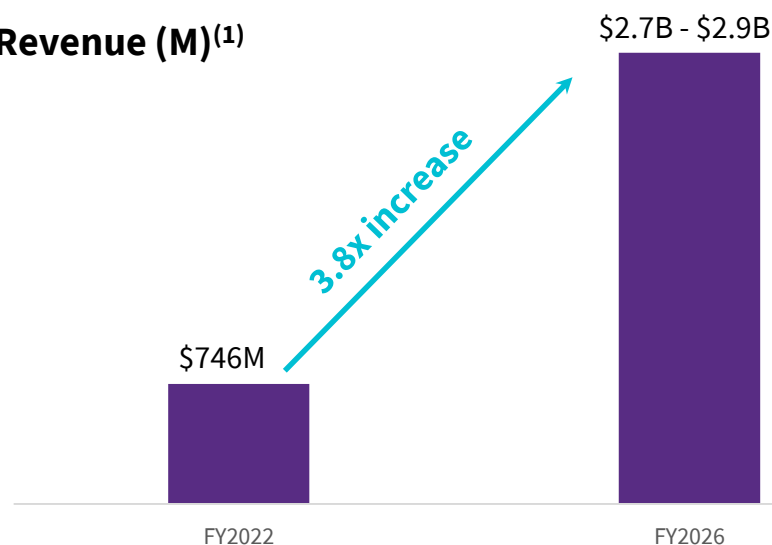


~4,500
Employees



30+ Years of
Leadership

Wolfspeed Revenue (M)⁽¹⁾



By the Numbers



\$35B+

Current Device
Pipeline

~\$11B

Design-In Awards
in the past three years

#1

Producer of
Silicon Carbide
substrates

4X

Increase in Silicon Carbide
power devices from 2022
to 2027* (YOLE)

~2,300

Non-automotive
Power device Design-Ins
over three years

~\$1.3B+

Materials LTAs

THE ELECTRIFICATION OF EVERYTHING



Wolfspeed Silicon Carbide is Everywhere – Land. Sea. Air.



Recreational Equipment



Portable Power Supply



Heavy Equipment



DC Charging for Forklift



**Air Conditioning
Motor Drive**



Robotic Arm



Scalable Charger



Undersea Robot



Agriculture Equipment



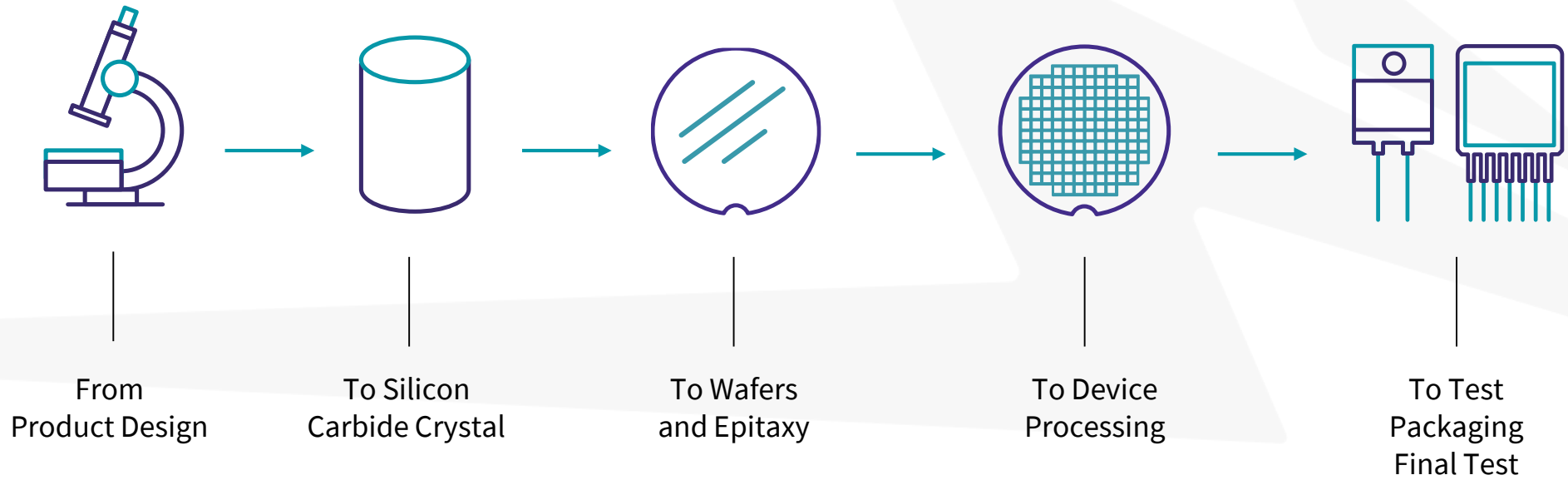
**Vertical Takeoff and
Landing Vehicle**

HOW WE POWER THE FUTURE

Decades of learning cycles build better products



HOW IT WORKS



CURRENT DURHAM MATERIALS FACTORY



**This factory is the world's largest
Silicon Carbide Factory**

**We serve +60% of the Silicon
Carbide market from this factory**

**We are continuing to expand this
factory with additional capacity**

Coming soon to Chatham County...

THE WORLD'S LARGEST SILICON CARBIDE MATERIALS FACILITY



CHATHAM COUNTY MATERIALS FACILITY



This state-of-the-art facility will:

- Increase Wolfspeed's Materials capacity by **more than 10x**
- Span **445 acres**
- Be highly-automated
- Create **1,800** new jobs by 2030
- Cover more than **1 million square feet**
- Sit within **60** miles of prestigious local universities, creating a robust talent pipeline
- Supply our current and future fabs
- Focus on **200mm wafers**, which are 1.7x larger than 150mm wafers, translating into more chips per wafer



Architectural rendering of the new Materials facility in Chatham County



**THANK YOU
FOR YOUR SUPPORT**